Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law regarding the key information documents related to this product to help you understand the nature, risks, costs potential gains and losses of this product and to help you compare it with other products.

Product

Unit Class:	EUR D
Product Name:	Alpha (LUX) Target Maturity II 2030 Bond Fund, Sub-Fund of Alpha (LUX) Global Funds (hereafter “the Sub-Fund”)
ISIN:	LU2964546217
PRIIPs Manufacturer:	Alpha Asset Management M.F.M.C, (hereafter “the Company”) a member of Alpha Bank Group
Supervising Authority:	Commission de Surveillance du Secteur Financier (CSSF)

This Sub-Fund is authorized in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF). The Company is authorized in Greece and is subject to supervision by the Hellenic Capital Market Commission (HCMC).

For any information, clarification or comment about the product you can call at +30 210 3266505 or visit website www.alphamutual.gr. The information provided in this document is accurate as of 30/01/2026.

What is this product?

Type

The Sub-Fund is part of the Alpha (LUX) Global Funds (hereafter "the Fund") which is an undertaking for collective investment in transferable securities (a “UCITS”) in the form of a common fund (“fonds commun de placement”) “umbrella fund” type subject to Part I of the Law of 17 December 2010 on undertakings for collective investment.

Term

The Sub-Fund has a term of five (5) years until 2030 and is terminated in accordance with the specific provisions set out in article 14 of the Prospectus.

Objectives

The Sub-Fund aims to achieve income and capital appreciation over the recommended holding period by investing or gaining exposure to debt securities of issuers domiciled in developed markets. The Sub-Fund has the predetermined investment horizon of five (5) years, until June 18, 2030 (hereafter “Maturity Date”) and it shall be put in liquidation on the subsequent business day (the “Liquidation Date”). Specifically, the Sub-Fund:

A. During the Subscription Period, which will start after the launch date of the Sub-Fund and will end on June 13, 2025 or such earlier or later date as the Management Company may determine but in any case no later than 31 December 2025, the Investment Manager may allocate the Sub-Fund’s assets in cash and/or money market instruments or gradually invest in the debt securities described in section B below. The Sub-Fund may also enter into a swap transaction in order to provide a stable Net Asset Value per Share by receiving payments from the swap counterparty which are sufficient to preserve the Net Asset Value per Share at the level of the initial issue price, net of fees and expenses. At the end of the Subscription Period, the swap will mature. Therefore, the portfolio build up may commence during the Subscription Period and the investment policy, as described in section B below, will not be followed to the full extent during the same period.

B. During the Investment Period, which will start after the Subscription Period and will end on Maturity Date, the Sub-Fund will gain exposure mainly (i.e. at least 65% of its net assets) to euro-nominated debt securities, which may be fixed or floating rate securities and may include inflation linked securities, that are issued or guaranteed by corporate, sovereign or sub-sovereign entities domiciled in developed markets. The Sub-Fund may have exposure of up to 60% of its net assets in non-investment grade debt securities, and up to 100% of its net assets in European Union members’ sovereign debt securities. Any non-euro denominated securities will be currency hedged against the euro. Debt securities may mature either prior to, or beyond, the Maturity Date of the Sub-Fund but in any case, no later than (six) 6 months. In case of maturing in the (six) 6 months before the Maturity Date they will be replaced by other debt securities (including money market instruments) with a maturity as close as possible to the Maturity Date.

The Sub-Fund will gain exposure to the euro-nominated debt securities, directly by investing in debt securities and/or indirectly, by investing in total return swaps. Through the total return swaps, the Sub-Fund may (i) hedge the maturity mismatch between the portfolio’s constituents and the Maturity Date, (ii) hedge other risks associated with the portfolio (e.g. interest rate, credit, currency risks) and/or (iii) gain exposure to the performance of a basket of credit default swaps, referencing issuers domiciled in developed markets. The basket will be a diversified portfolio and may contain up to 60% exposure to non-investment grade issuers. Any non-euro denominated exposure will be currency hedged against the euro. Secondarily, the Sub-Fund may invest in bank deposits and/or money market instruments, as well as in exchange-traded financial derivative instruments for the purposes of hedging or efficient portfolio management.

Benchmark: There is no reference to benchmark. The Sub-Fund is actively managed in the context of its investment policy.

The Units in the Class “EUR D” of the Sub-Fund are distributing Units.

The reference currency of the Sub-Fund is EUR.

The investor can subscribe or redeem units of the Sub-Fund on a daily basis (banking days in Luxembourg).

The "Alpha (LUX) Target Maturity II 2030 Bond Fund" Sub-Fund is exposed to market risk arising from fluctuations in the portfolio’s market value, attributed to market movements. The Sub-Fund is exposed to credit risk arising from the underlying assets of the funds in which the Sub-Fund invests. The Sub-Fund is also exposed to liquidity risk, the risk that certain assets of the Sub-Fund cannot be liquidated at the desired time or at a limited cost, in order for the Sub-Fund to comply at all times with its redemption obligations. In more detail, the risks associated with the Sub-Fund are presented in the next section “What are the risks and what could I get in return?”

Intended retail investor

To investors with an investment horizon of five years (recommended holding period) and a medium risk profile who are prepared to remain invested until June 18, 2030 and seek to achieve an attractive yield until that date by gaining exposure to debt securities of issuers domiciled in developed markets.

Other relevant information

- Depositary: CACEIS Bank, Luxembourg Branch
- Further information about the Prospectus, the latest annual / semi-annual reports in English and Greek can be obtained free of charge from our website www.alphamutual.gr or via Alpha Bank branches.
- Further practical information for the Sub-Fund along with the latest unit prices are available at www.alphamutual.gr.

- The document describes a compartment (Sub-Fund) of the Fund. The Prospectus of the Fund and periodic reports are prepared for the entire Fund. The assets and liabilities of each sub-fund are segregated by law, meaning that the liabilities allocated to one sub-fund may not impact the other sub-fund. You may exchange units of the Sub-Fund for units of other Sub-Funds of the Company in accordance with the Fund's Prospectus.

What are the risks and what could I get in return?

1	**2**	3	4	5	6	7

Lower Risk ... **Higher Risk**

The risk indicator assumes you keep the Sub-Fund for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. On a risk scale 1 to 7, we have classified the Sub-Fund at 2 which is a "low" risk class. This classification rates at a "low" level the potential losses from the Sub-Fund's future performance and poor market conditions are very unlikely to have an impact on the capacity of the Sub-Fund, legally represented, to pay you through its Depositary. Other relevant risks of the Sub-Fund not included in the summary risk indicator are issuer credit risk (the risk that the issuer of a bond or money market instrument defaults on its obligations), liquidity risk, the risk that certain assets of the Sub-Fund cannot be liquidated at the desired time or at a limited cost, in order for the Sub-Fund to comply at all times with its redemption obligations, counterparty risk arising from the possibility of default on the terms of the total return swap contracts (in case the Sub-Fund enters into such contracts), operational risk, the risk of loss for the Sub-Fund that may arise from human errors or omissions, process errors, system failures or external events, including risks related to the custody of the Sub-Fund's assets, and sustainability risk, an environmental, social or governance event or condition that, if it occurs, could cause a negative material impact on the value of the Sub-Fund's underlying assets. The Sub-Fund does not include any protection from future market performance so you could lose some or all of your investment.

Performance Scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

Recommended holding period: Example Investment: **Scenarios**	5 years 10.000 EUR	If you exit after 1 year	If you exit after 5 years
Minimum	You could lose some or all of your investment		
Stress	What you might get back after costs	8.410 €	9.930 €
	Average return of each year	-15,9%	-0,2%
Unfavourable	What you might get back after costs	9.740 €	9.930 €
	Average return of each year	-2,6%	-0,2%
Moderate	What you might get back after costs	10.040 €	10.540 €
	Average return of each year	0,4%	1,1%
Favourable	What you might get back after costs	10.350 €	12.260 €
	Average return of each year	3,5%	4,2%

The figures shown include all the costs of the Sub-Fund itself as well as the distribution costs you may pay to your distributor. It may not include your advisor's costs. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances. The unfavourable, moderate and favourable scenarios shown are illustrations and are derived from the analysis of 10,000 scenarios of the Sub-Fund's value.

What happens if the Company is unable to pay out?

The Depositary ensures that the Sub-Fund's assets are kept separate from its own assets as well as those of its other clients without being affected in the event of default of the Company's payments. There is no compensation or guarantee system for investors.

What are the costs?

The person advising on or selling you this product in the context of providing investment services, may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Cost over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Unit Class and how well the Sub-Fund does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed

— In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the Sub-Fund performs as shown in the moderate scenario

—10.000 EUR is invested.

	If you exit after 1 year	If you exit after 5 years
Total costs	199 €	748 €
Annual cost impact (*)	2,0%	1,4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 2,5% before costs and 1,1% after costs.

Composition of costs

One-off costs upon entry or exit		**If you exit after 1 year**
Entry costs	0,75 % of the amount you pay in when entering this investment during the Subscription Period No further subscriptions are made in the Sub-Fund after 13/06/2025 In case of conversion into another sub-fund, no conversion fee is charged but unitholders may be requested to bear the difference in entry costs if higher	**75 EUR**
Exit costs	0,00 % of your investment before it is paid out to you	**0 EUR**
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1,16 % of the value of your investment per year This is an estimate based on actual costs over the last year	**115 EUR**
Transaction costs	0,09 % of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell	**9 EUR**
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this Sub-Fund	**0 EUR**

How long should I hold it and can I take money out early?

Recommended holding period: 5 years

The Sub-Fund has no minimum required holding period. However, it is recommended for investors to maintain their investment for 5 years (recommended holding period or RHP). This RHP is chosen based on an assessment of the asset mix risk, reward profile and costs of the Sub-Fund. You have the option to redeem part or all of your investment any business day in Luxembourg with the respective redemption fee (if any). The redemption of Sub-Fund's units is mandatory when requested by the unitholder in accordance with the specific provisions set out in articles 5.4 and 17.5.8 of the Prospectus.

How can I complain?

In case you wish to file complaints with respect to the Sub-Fund or the Company's or the person that offers advice with respect to the Sub-Fund or the person selling you units of the Sub-Fund, you may address to the Company or Alpha Bank branches, either electronically at https://www.alphamutual.gr/en/contact-us and email at info@alphaasset.gr, or call at +30 210 3266505 (Alpha Asset Management M.F.M.C.), or send a fax at +30 210 326 6506, or via post using the address Panepistimiou 45, 105 64 Athens (Company head office) and all Alpha Bank branches (main distributor).

Other relevant Information

Possible reviews or updates in the key information documents for investors are available on the website www.alphamutual.gr. Any additional information documents can be provided only upon your request.

Alpha Asset Management M.F.M.C is responsible for the content of this document only if it is misleading, inaccurate, or inconsistent with the relevant parts of the Prospectus for the Fund.

The Company's Remuneration Policy, which includes, among other things, a description of how remuneration and benefits are calculated, as well as the identity of persons responsible for awarding them, is available in printed form, upon request and free of charge, as well as through the Company's website at www.alphamutual.gr.