

## ALPHA EURO EURO SHORT-TERM BOND FUND

31 March 2025

### Investment Objective and Policy

The Fund's objective is to provide a total return from income and capital growth over the medium-term, by investing primarily in euro-denominated debt securities.

In order to achieve its objective, the Fund invests primarily in a diversified portfolio of euro-denominated bonds, with maturity up to five (5) years, issued by companies, governments or authorities and entities related to governments. Portfolio focuses on investment grade debt securities, with the exception of its exposure to Greek corporate bonds.

The Fund is actively managed. Our investment process is based on quantitative and qualitative assessment of fundamental factors, with the purpose of developing investment views on the yield curve and bond spreads, along with selecting individual issuers or issues based on credit and relative value analysis.

**Benchmark:** Bloomberg Euro Aggregate 1-5 years Total Return Index

### Fund Information

Domicile	Greece
Fund Type	UCITS
Category	Bond Fund
SFDR Classification	Article 8
Inception Date	05.02.2024
Base Currency	Euro
Total AUM	145,24 million €
Custodian	Alpha Bank S.A.
Valuation Frequency	Daily
Redemption Settlement	3 business days

### Share Classes

	Classic	Institutional
Launch Date	05.02.2024	05.02.2024
ISIN Code	GRF000468006	GRF000470002
Bloomberg Ticker	ALPSHRC GA	ALPSTRI GA
NAV per share	10,3176 €	10,3692 €
	Classic D	
Launch Date	05.02.2024	
ISIN Code	GRF000469004	
Bloomberg Ticker	ALPTRBD GA	
NAV per share	10,3176 €	

### Risk Profile

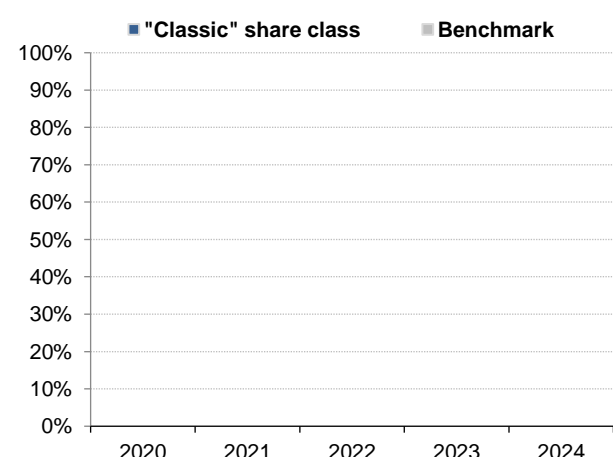
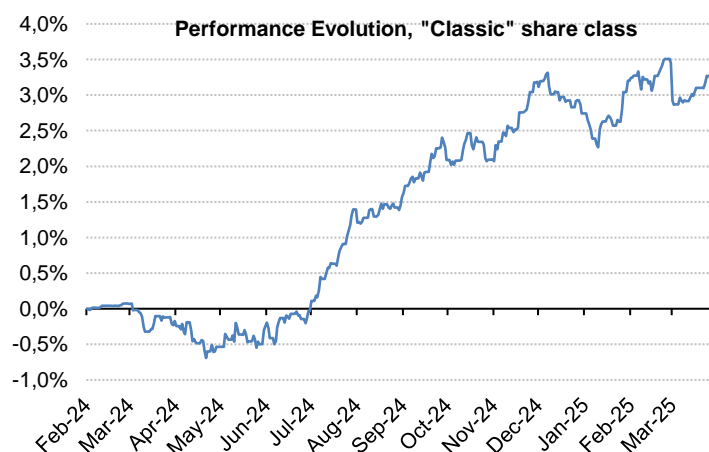


### Fees / Charges

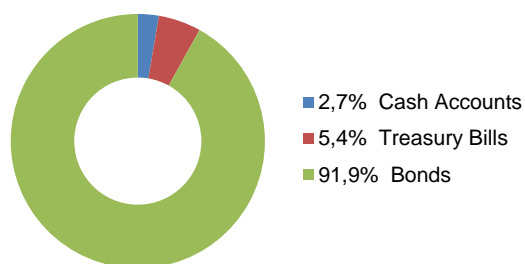
	Classic / D	Institutional
Management Fee	0,85%	0,425%
Subscription Charge	0,75%	0,00%
Redemption Charge	0,50% <1 year 0,35% 1-2 years 0,00% > 2 years	0,00%

### Performance (%)

In Euro	Cumulative Returns				Annual Returns				
	YTD	1 Year	3 Years	5 Years	2020	2021	2022	2023	2024
"Classic" share class	0,24%	3,30%	-	-	-	-	-	-	-
"Classic D" share class	0,24%	3,30%	-	-	-	-	-	-	-
"Institutional" share class	0,35%	3,75%	-	-	-	-	-	-	-
Benchmark	0,61%	4,24%	-	-	-	-	-	-	-



## Portfolio Structure



### Portfolio Characteristics

Maturity (years)	3,3
Modifies Duration (years)	2,7
Yield to Maturity (%)	2,99%

### Allocation by Maturity 91,9%

< 1 year	1,0%
1-3 years	22,4%
3-5 years	64,7%
5-7 years	2,1%
7-10 years	1,4%
10-15 years	0,3%
> 15 years	0,0%

### Top 10 Bond Holdings

AEGNGA 3.6 03/12/26	0,1%
ALPHA 2.5 03/23/28	1,2%
ALPHA 6 1/2 11/22/29	0,1%
ALPHA 6.75 02/13/29	0,7%
ALPHA 6.875 06/27/29	1,8%
ALPHA 7.5 06/16/27	0,5%
ATOSTR 1.625 01/25/28	1,8%
BNP 1.125 04/17/29	0,1%
BOCYCY 7.375 07/25/28	6,1%
CEZCP 2.375 04/06/27	1,8%

### Allocation by Currency 100,0%

EUR	100,0%
USD	0,0%

### Allocation by Country 91,9%

Greece	26,1%
Italy	10,7%
Spain	10,5%
Netherlands	8,3%
Cyprus	6,3%
Supranational	6,1%
Germany	5,8%
Austria	4,5%
United Kingdom	3,0%
Other	10,8%

### Allocation by Sector 91,9%

Financials	41,6%
Sovereigns	29,9%
Sub-Sovereigns	6,1%
Utilities	6,1%
Industrials	3,5%
Energy	2,3%
Consumer Discretionary	1,1%
Communications	0,7%
Materials	0,6%

### Allocation by Credit Rating 91,9%

AAA	11,9%
AA	5,9%
A	20,0%
BBB	38,9%
BB	13,0%
B	0,0%
CCC	0,0%
NR	2,2%

\* Unitholders of the Distribution ("D") share class will be paid cash on a quarterly basis. For 2025, the cash payment rate is expected to be 2.5%.



## ESG Characteristics

SFDR Classification: Article 8

### MSCI ESG Fund Rating



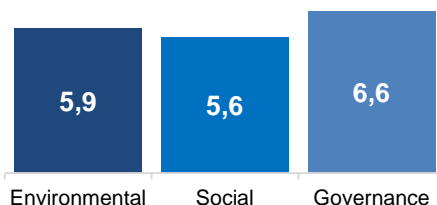
### MSCI ESG Quality Score

6,7

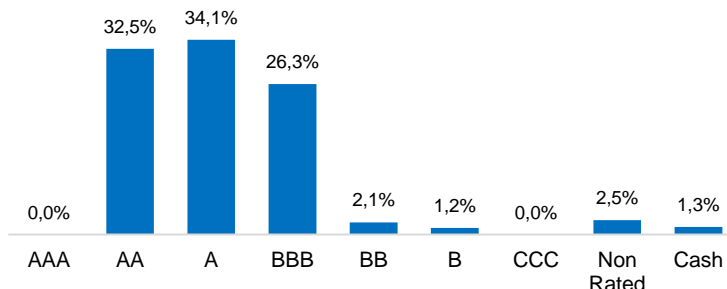
### MSCI ESG % Coverage

96,2%

### ESG Scores per Pillar



### ESG Rating Breakdown



## ESG Glossary

**MSCI ESG Fund Rating:** The MSCI ESG Rating for funds is designed to measure the resiliency of portfolios to long-term ESG risks and opportunities. The ESG Rating is calculated as a direct mapping of ESG Quality Scores to letter rating categories.

**MSCI ESG Quality Score:** The MSCI ESG Quality Score (0 - 10) for funds is calculated as the weighted average of the ESG scores of fund holdings.

**MSCI ESG % Coverage:** Percent by weight of a fund's holdings that have ESG Data.

**Environmental Score:** A fund's Environmental Score measures holdings' management of and exposure to key environmental risks and opportunities.

**Social Score:** A fund's Social Score measures holdings' management of and exposure to key social risks and opportunities.

**Governance Score:** A fund's Governance Score measures holdings' management of and exposure to key governance risks and opportunities.

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This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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UCITS DO NOT HAVE A GUARANTEED RETURN AND PREVIOUS PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS