

ALPHA TARGET MATURITY VII 2026 BOND FUND

30 April 2025

Investment Objective and Policy

The Fund's objective is to provide a total return from income and capital growth, while seeking to preserve the invested capital of the unitholders who will retain their holdings over the predetermined investment horizon of two (2) years. The Fund will be fully liquidated by April 29, 2026.

In order to achieve its objective, the Fund invests mainly in a diversified portfolio of senior euro-denominated bonds, issued by companies with registered office, operations or exposure in Greece and abroad, and traded in organized markets.

The Fund's portfolio will have a weighted average maturity of approximately 2 years at its inception date, by investing in bonds with maturity of 1.5 to 3.5 years, to be held until their maturity or be liquidated by the Fund's maturity.

Fund Information

Domicile	Greece
Fund Type	UCITS
Category	Bond Fund
SFDR Classification	Article 6
Inception Date	28.03.2024
Base Currency	Euro
Total AUM	383,12 million €
Custodian	Alpha Bank S.A.
Valuation Frequency	Daily
Redemption Settlement	3 business days

Share Classes

	Classic	Classic D
Launch Date	-	28.03.2024
ISIN Code	-	GRF000477007
Bloomberg Ticker	-	ATMVICD GA
NAV per share	-	10,2739 €

Risk Profile


Summary Risk Indicator (SRI)

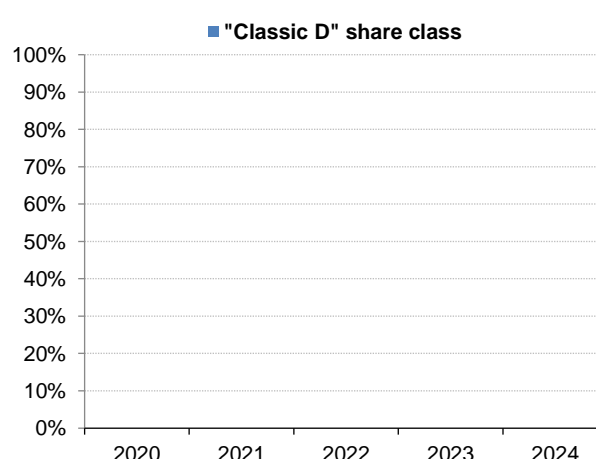
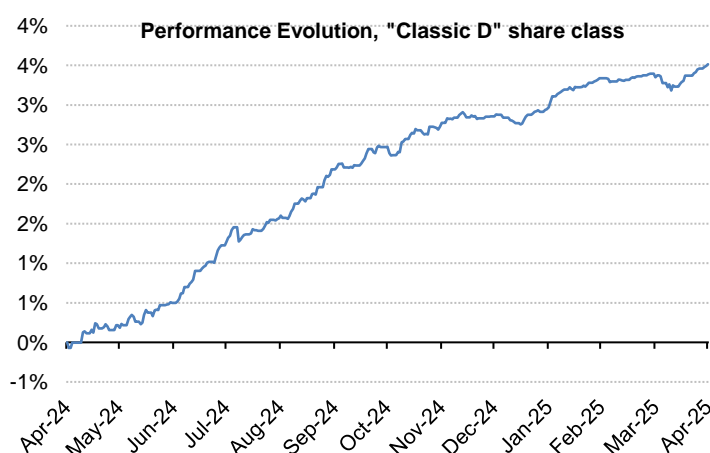
Fees / Charges

	Classic	Classic D
Management Fee	-	1,00%
Subscription Charge	-	0,25%
Redemption Charge	-	2,00%

Performance (%)

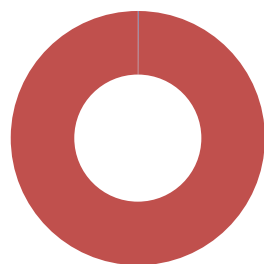
In Euro	Cumulative Returns			
	YTD	1 Year	3 Years	5 Years
"Classic" share class	-	-	-	-
"Classic D" share class	0,62%	3,59%	-	-

Annual Returns				
2020	2021	2022	2023	2024
-	-	-	-	-
-	-	-	-	-



The Fund has not completed twelve months of operation since inception.

Portfolio Structure



■ 0,1% Cash Accounts

■ 99,9% Bonds

Allocation by Currency	100,0%
EUR	100,0%

Portfolio Characteristics

Maturity (years)	1,7
Modifies Duration (years)	0,9
Yield to Maturity (%)	3,33%

Allocation by Maturity

	99,9%
< 1 year	13,8%
1-3 years	86,1%
3-5 years	0,0%
5-7 years	0,0%
7-10 years	0,0%
10-15 years	0,0%
> 15 years	0,0%

Top 20 Bond Holdings

ALPHA 7.5 06/16/27	7,3%
BOCYCY 2.5 06/24/27	6,9%
ETEGA 2.75 10/08/26	1,3%
ETEGA 7.25 11/22/27	1,0%
EUROB 2 05/05/27	6,1%
EUROB 2.25 03/14/28	1,5%
MOHGA 2.125 07/19/26	1,0%
MYTIL 2.25 10/30/26	1,3%
PPCGA 4.375 03/30/26	5,9%
TPEIR 3.875 11/03/27	0,6%
TPEIR 8.25 01/28/27	0,7%
UBS 2 1/8 10/13/26	4,5%
UCAJLN 1 12/01/26	2,3%
BNP 0 1/4 04/13/27	4,5%
SOCGEN 0 1/8 11/17/26	4,1%
ACAFP 1 7/8 04/22/27	4,2%
BCPPL 5 5/8 10/02/26	1,1%
MS 1.342 10/23/26	4,2%
JPM 1.09 03/11/27	3,9%
STANLN 0.9 07/02/27	4,0%

Allocation by Country

	99,9%
Greece	26,7%
United States	13,8%
France	12,8%
Spain	9,5%
United Kingdom	8,7%
Cyprus	6,9%
Switzerland	4,5%
Netherlands	4,4%
Sweden	4,1%
Other	8,5%

Allocation by Sector

	99,9%
Financials	91,6%
Utilities	7,3%
Energy	1,0%

Allocation by Credit Rating

	99,9%
AAA	0,0%
AA	0,0%
A	53,9%
BBB	30,8%
BB	14,2%
B	0,0%
CCC	0,0%
NR	1,0%

* Unitholders of the Distribution ("D") share class will be paid cash on an annual basis. For the period April 2024 - April 2026, the estimated total return for unitholders who will hold their investment until 29.4.2026 is expected to be between 4.0% and 4.3%.



ESG Characteristics

SFDR Classification: Article 6

MSCI ESG Fund Rating



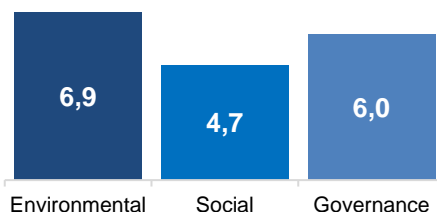
MSCI ESG Quality Score

7,4

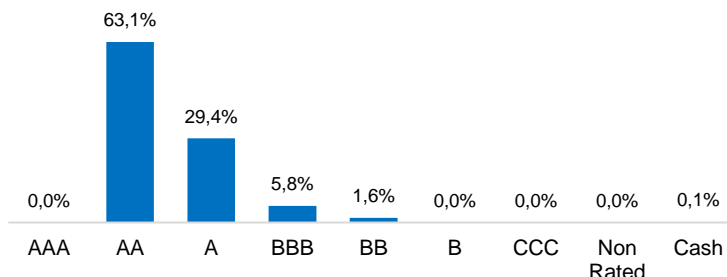
MSCI ESG % Coverage

99,9%

ESG Scores per Pillar



ESG Rating Breakdown



ESG Glossary

MSCI ESG Fund Rating: The MSCI ESG Rating for funds is designed to measure the resiliency of portfolios to long-term ESG risks and opportunities. The ESG Rating is calculated as a direct mapping of ESG Quality Scores to letter rating categories.

MSCI ESG Quality Score: The MSCI ESG Quality Score (0 - 10) for funds is calculated as the weighted average of the ESG scores of fund holdings.

MSCI ESG % Coverage: Percent by weight of a fund's holdings that have ESG Data.

Environmental Score: A fund's Environmental Score measures holdings' management of and exposure to key environmental risks and opportunities.

Social Score: A fund's Social Score measures holdings' management of and exposure to key social risks and opportunities.

Governance Score: A fund's Governance Score measures holdings' management of and exposure to key governance risks and opportunities.

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This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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UCITS DO NOT HAVE A GUARANTEED RETURN AND PREVIOUS PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS