

**Investment Objective and Policy**

The Fund's investment objective is to provide, to the Fund unitholders that have subscribed up to 24.07.2024 and retain their units up to 24.07.2034 (hereafter "Investment Period"), a capital preservation while seeking to generate income and capital gains. In order to achieve its objective, the Fund will invest in a bond portfolio, money market instruments, other securities and in one or more OTC derivative contracts. The Fund aims to achieve:

(I) For the period until 24.07.2029, a return calculated as a percentage of 80% on the return of the "iSTOXX Global Healthcare ESG Exclusions Select 30 Net Return Decrement 5% EUR" (Bloomberg Ticker: ISHESD5) (hereafter "Index") if it is positive, and in the event of a negative index return, it seeks to offer protection on the invested capital.

(II) From 24.07.2029 until the end of the "Investment Period" the Fund's performance will be based on money market instruments and/or bonds returns of during this period.

**Fund Information**

Domicile	Greece
Fund Type	UCITS
Category	Structured Fund
SFDR Classification	Article 6
Inception Date	30.05.2024
Base Currency	Euro
Total AUM	038 million €
Custodian	Alpha Bank S.A.
ISIN Code	GRF000489002
Bloomberg Ticker	ALPSTRE GA
Valuation Frequency	Daily
Redemption Settlement	3 business days
NAV per share	9,8297 €

**Risk Profile**

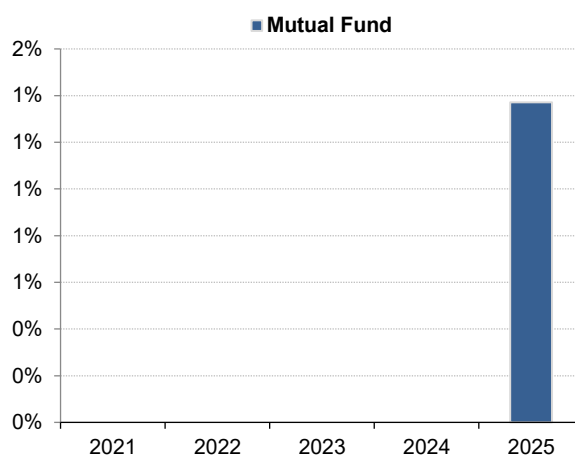
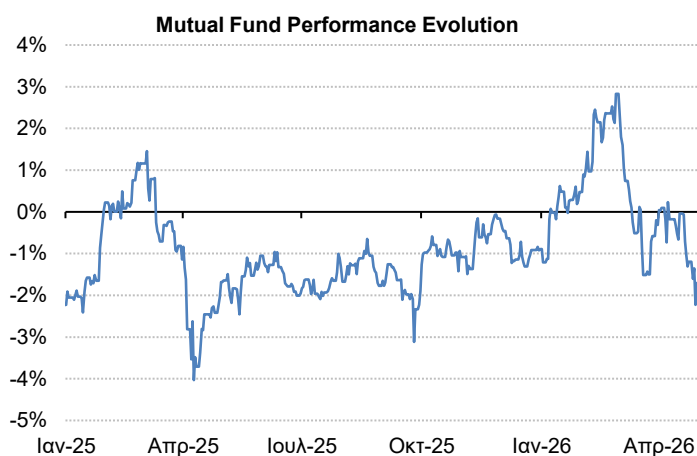

Summary Risk Indicator (SRI)

**Fees / Charges**

Management Fee	1,00%
Subscription Charge	The Fund is closed to new subscriptions after 24.7.2024
Redemption Charge	0,00%

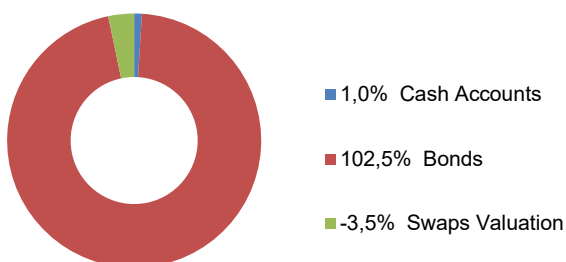
**Performance (%)**

In Euro	Cumulative Returns				Annual Returns				
	YTD	1 Year	3 Years	5 Years	2021	2022	2023	2024	2025
Mutual Fund	-0,82%	-0,02%	-	-	-	-	-	-	1,37%





**Portfolio Structure**



Allocation by Currency	100,0%
EUR	100,0%

**Portfolio Characteristics**

Maturity (years)	3,7
Modifies Duration (years)	2,7
Yield to Maturity (%)	3,86%

**Allocation by Maturity 102,5%**

< 1 year	0,0%
1-3 years	8,6%
3-5 years	93,9%
5-7 years	0,0%
7-10 years	0,0%
10-15 years	0,0%
> 15 years	0,0%

**Top 10 Bond Holdings**

ALPHA 5 05/12/30	8,8%
TPEIR 5 04/16/30	8,7%
BOCYCY 5 05/02/29	8,4%
EUROB 5 7/8 11/28/29	8,2%
BTPS 3.85 12/15/29	5,4%
BTPS 3.35 07/01/29	4,5%
CABKSM 5 07/19/29	4,2%
HSBC 3.313 05/13/30	4,0%
BPCEGP 3 7/8 01/11/29	4,0%
MS 3.79 03/21/30	4,0%

**Allocation by Country 102,5%**

Greece	34,0%
United Kingdom	15,0%
Italy	13,7%
France	11,6%
Cyprus	8,4%
Netherlands	5,1%
Spain	4,2%
United States	4,0%
Germany	3,9%
Other	2,7%

**Allocation by Sector 102,5%**

Financials	84,5%
Sovereigns	10,0%
Industrials	3,9%
Energy	3,6%
Utilities	0,5%



**ALPHA ASSET**  
MANAGEMENT M.F.M.C.

This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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UCITS DO NOT HAVE A GUARANTEED RETURN AND PREVIOUS PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS