

Investment Objective and Policy

The Fund's objective is to provide a total return from income and capital growth, while seeking to preserve the invested capital of the unitholders who will retain their holdings over the predetermined investment horizon of five (5) years. The Fund will be fully liquidated by February 10, 2028.

In order to achieve its objective, the Fund invests mainly in a diversified portfolio of euro-denominated bonds, issued by companies with registered office, operations or exposure in Greece and traded in organized markets. It also invests in Greek government bonds.

The Fund's portfolio will have a weighted average maturity of approximately 5 years at its inception date, by investing in bonds with maturity of 3 to 6 years, to be held until their maturity or be liquidated by the Fund's maturity.

Fund Information

| | |
|-----------------------|------------------|
| Domicile | Greece |
| Fund Type | UCITS |
| Category | Bond Fund |
| SFDR Classification | Article 6 |
| Inception Date | 10.01.2023 |
| Base Currency | Euro |
| Total AUM | 368,03 million € |
| Custodian | Alpha Bank S.A. |
| Valuation Frequency | Daily |
| Redemption Settlement | 3 business days |

Share Classes

| | Classic | Classic D |
|------------------|---------|--------------|
| Launch Date | - | 10.01.2023 |
| ISIN Code | - | GRF000408002 |
| Bloomberg Ticker | - | ALTM12D GA |
| NAV per share | - | 10,6117 € |

Risk Profile

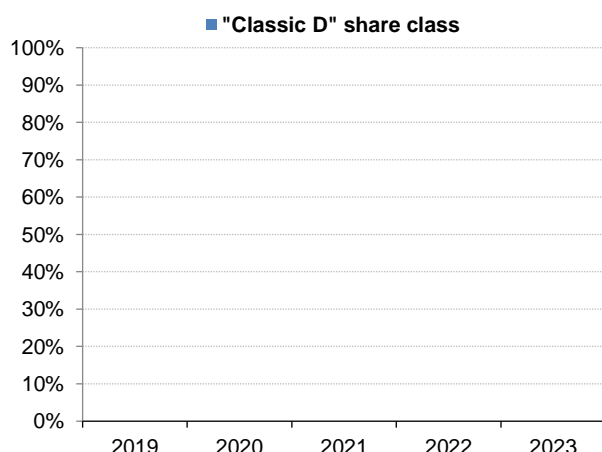
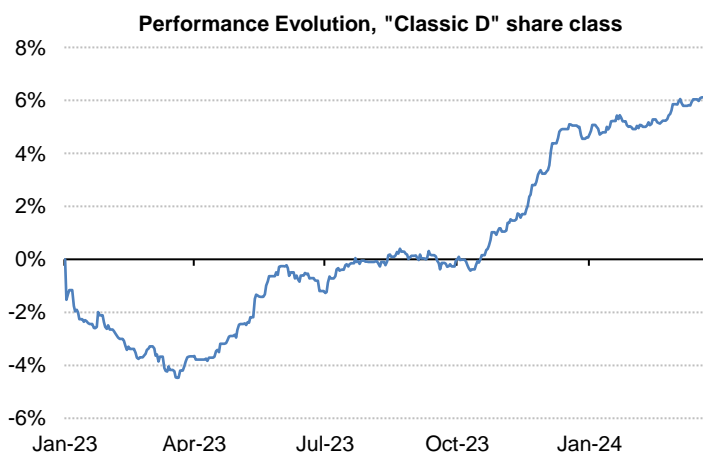

Summary Risk Indicator (SRI)

Fees / Charges

| | Classic | Classic D |
|---------------------|---------|-----------|
| Management Fee | 0,75% | 0,75% |
| Subscription Charge | 0,75% | 0,75% |
| Redemption Charge | 2,00% | 2,00% |

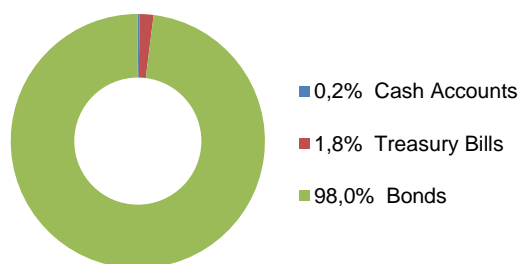
Performance (%)

| In Euro | Cumulative Returns | | | | Annual Returns | | | | |
|-------------------------|--------------------|--------|---------|---------|----------------|------|------|------|------|
| | YTD | 1 Year | 3 Years | 5 Years | 2019 | 2020 | 2021 | 2022 | 2023 |
| "Classic" share class | - | - | - | - | - | - | - | - | - |
| "Classic D" share class | 1,02% | 10,78% | - | - | - | - | - | - | - |
| Benchmark | - | - | - | - | - | - | - | - | - |





Portfolio Structure



| Allocation by Currency | 100,0% |
|------------------------|--------|
| EUR | 100,0% |

Portfolio Characteristics

| | |
|---------------------------|-------|
| Maturity (years) | 4,2 |
| Modifies Duration (years) | 3,2 |
| Yield to Maturity (%) | 4,34% |

Allocation by Country 98,0%

| | |
|----------------|-------|
| Greece | 58,2% |
| United Kingdom | 7,5% |
| Italy | 5,7% |
| Cyprus | 4,4% |
| Germany | 4,3% |
| France | 3,8% |
| United States | 3,7% |
| Switzerland | 3,1% |
| Portugal | 2,9% |
| Other | 4,6% |

Allocation by Maturity 98,0%

| | |
|-------------|-------|
| < 1 year | 0,1% |
| 1-3 years | 4,7% |
| 3-5 years | 83,1% |
| 5-7 years | 10,2% |
| 7-10 years | 0,0% |
| 10-15 years | 0,0% |
| > 15 years | 0,0% |

Allocation by Sector 98,0%

| | |
|------------------------|-------|
| Financials | 69,5% |
| Sovereigns | 15,1% |
| Utilities | 6,5% |
| Materials | 4,0% |
| Consumer Discretionary | 2,7% |
| Energy | 0,1% |
| Industrials | 0,1% |

Top 20 Bond Holdings

| | |
|----------------------|------|
| ETEGA 7.25 11/22/27 | 7,4% |
| EUROB 7 01/26/29 | 7,2% |
| ALPHA 6.75 02/13/29 | 6,7% |
| GGB 3.75 01/30/28 | 5,9% |
| TPEIR 3.875 11/03/27 | 5,3% |
| GGB 3.875 06/15/28 | 4,9% |
| PCPGA 3.375 07/31/28 | 4,6% |
| DB 5.375 01/11/29 | 4,3% |
| GGB 3.875 03/12/29 | 4,3% |
| MS 4.656 03/02/29 | 3,7% |
| TPEIR 6 3/4 12/05/29 | 3,4% |
| UCGIM 4.8 01/17/29 | 3,1% |
| UBS 0.25 02/24/28 | 3,1% |
| BOCYCY 2.5 06/24/27 | 3,0% |
| BCPPL 1.75 04/07/28 | 2,9% |
| BNP 1.125 04/17/29 | 2,7% |
| SANIK 5.625 12/15/26 | 2,7% |
| TITKGA 4.25 06/13/29 | 2,6% |
| ALPHA 2.5 03/23/28 | 2,5% |
| ISPIM 1.75 03/20/28 | 2,5% |

Allocation by Credit Rating 98,0%

| | |
|-----|-------|
| AAA | 0,0% |
| AA | 0,0% |
| A | 12,9% |
| BBB | 30,9% |
| BB | 48,8% |
| B | 0,0% |
| CCC | 2,7% |
| NR | 2,8% |

* Unitholders of the Distribution ("D") share class will be paid cash on an annual basis. For the period February 2023 - February 2024, the cash payment rate is expected to be 3.0%.



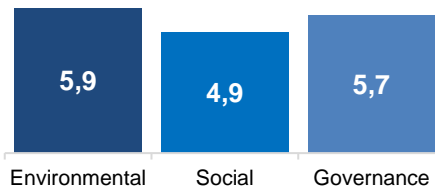
MSCI ESG Fund Rating



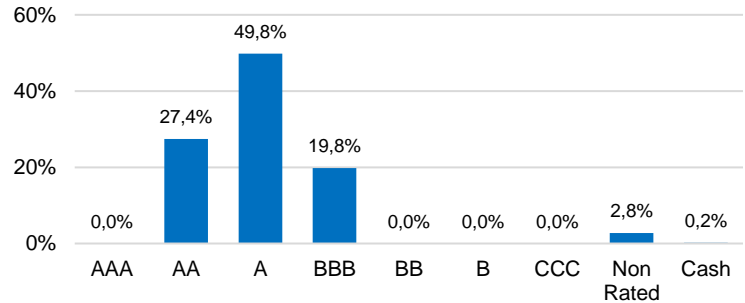
MSCI ESG Quality Score 6,5

MSCI ESG % Coverage 97,0%

ESG Scores per Pillar



ESG Rating Breakdown



ESG Glossary

MSCI ESG Fund Rating: The MSCI ESG Rating for funds is designed to measure the resiliency of portfolios to long-term ESG risks and opportunities. The ESG Rating is calculated as a direct mapping of ESG Quality Scores to letter rating categories.

MSCI ESG Quality Score: The MSCI ESG Quality Score (0 - 10) for funds is calculated as the weighted average of the ESG scores of fund holdings.

MSCI ESG % Coverage: Percent by weight of a fund's holdings that have ESG Data.

Environmental Score: A fund's Environmental Score measures holdings' management of and exposure to key environmental risks and opportunities.

Social Score: A fund's Social Score measures holdings' management of and exposure to key social risks and opportunities.

Governance Score: A fund's Governance Score measures holdings' management of and exposure to key governance risks and opportunities.

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This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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