

ALPHA TARGET MATURITY I 2028 BOND FUND

30 November 2025

Investment Objective and Policy

The Fund's objective is to provide a total return from income and capital growth, while seeking to preserve the invested capital of the unitholders who will retain their holdings over the predetermined investment horizon of five (5) years. The Fund will be fully liquidated by February 10, 2028.

In order to achieve its objective, the Fund invests mainly in a diversified portfolio of euro-denominated bonds, issued by companies with registered office, operations or exposure in Greece and traded in organized markets. It also invests in Greek government bonds.

The Fund's portfolio will have a weighted average maturity of approximately 5 years at its inception date, by investing in bonds with maturity of 3 to 6 years, to be held until their maturity or be liquidated by the Fund's maturity.

Fund Information

Domicile	Greece
Fund Type	UCITS
Category	Bond Fund
SFDR Classification	Article 6
Inception Date	10.01.2023
Base Currency	Euro
Total AUM	243,89 million €
Custodian	Alpha Bank S.A.
Valuation Frequency	Daily
Redemption Settlement	3 business days

Share Classes

	Classic	Classic D
Launch Date	-	10.01.2023
ISIN Code	-	GRF000408002
Bloomberg Ticker	-	ALTM12D GA
NAV per share	-	11,3573 €

Risk Profile

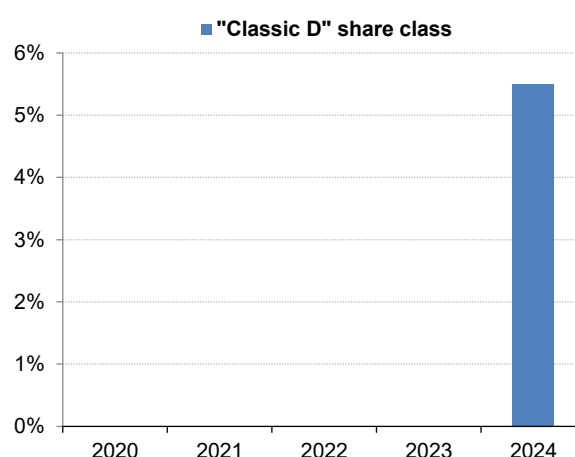
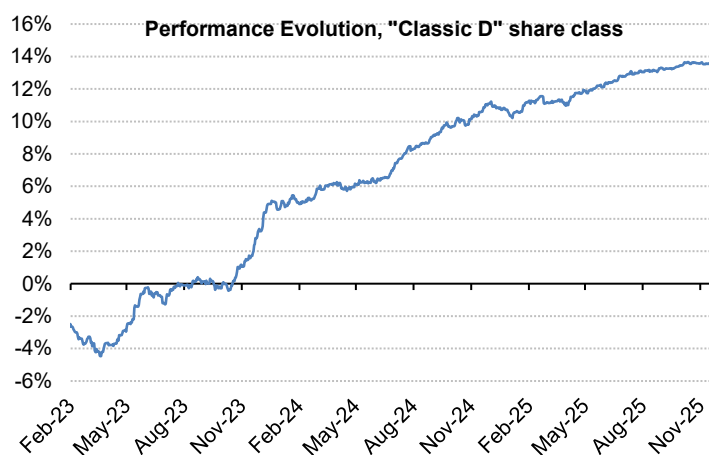

Summary Risk Indicator (SRI)

Fees / Charges

	Classic	Classic D
Management Fee	0,75%	0,75%
Subscription Charge	0,75%	0,75%
Redemption Charge	2,00%	2,00%

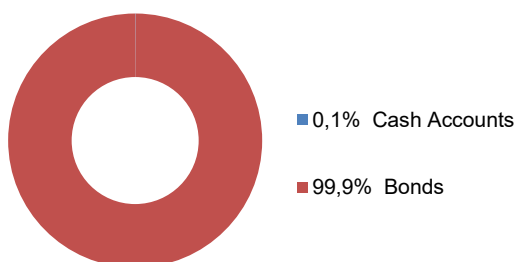
Performance (%)

In Euro	Cumulative Returns				Annual Returns				
	YTD	1 Year	3 Years	5 Years	2020	2021	2022	2023	2024
"Classic" share class	-	-	-	-	-	-	-	-	-
"Classic D" share class	2,47%	2,43%	-	-	-	-	-	-	5,51%





Portfolio Structure



Allocation by Currency	100,0%
EUR	100,0%

Portfolio Characteristics

Maturity (years)	2,9
Modifies Duration (years)	2,0
Yield to Maturity (%)	3,24%

Allocation by Maturity

	99,9%
< 1 year	4,0%
1-3 years	36,1%
3-5 years	59,9%
5-7 years	0,0%
7-10 years	0,0%
10-15 years	0,0%
> 15 years	0,0%

Top 20 Bond Holdings

ALPHA 6.75 02/13/29	9,2%
EUROB 7 01/26/29	9,2%
GGB 3.875 06/15/28	7,0%
GGB 3.875 03/12/29	6,0%
GGB 3.75 01/30/28	5,2%
ETEGA 4 1/2 01/29/29	4,9%
TPEIR 6 3/4 12/05/29	4,6%
BNP 1.125 04/17/29	4,4%
MS 4.656 03/02/29	4,4%
BOCYCY 7.375 07/25/28	4,4%
DB 5.375 01/11/29	4,3%
PPCGA 3.375 07/31/28	4,3%
BCPPL 1.75 04/07/28	4,3%
ETEGA 2 3/4 07/21/29	3,4%
TITKGA 4.25 06/13/29	3,2%
INTNED 0 1/4 02/18/29	3,1%
ISPIM 1.75 03/20/28	3,1%
TPEIR 3.875 11/03/27	3,0%
MYTIL 2.25 10/30/26	2,9%
HSBC 0.641 09/24/29	2,3%

Allocation by Country

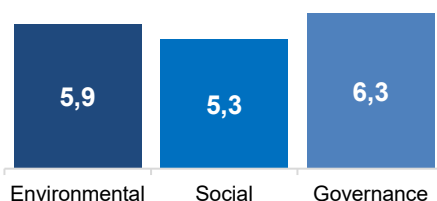
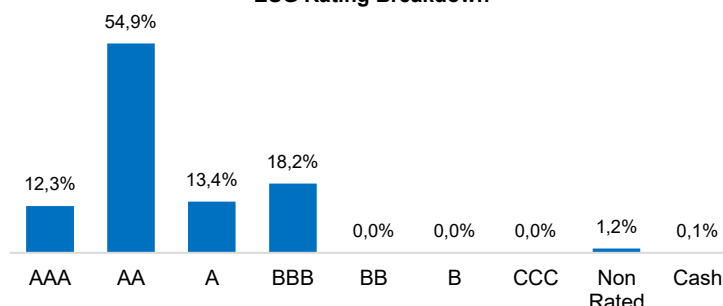
	99,9%
Greece	63,3%
United Kingdom	7,1%
France	4,4%
United States	4,4%
Cyprus	4,4%
Germany	4,3%
Portugal	4,3%
Netherlands	3,1%
Italy	3,1%
Other	1,7%

Allocation by Sector

	99,9%
Financials	69,1%
Sovereigns	18,2%
Utilities	8,3%
Materials	4,4%

* Unitholders of the Distribution ("D") share class will be paid cash on an annual basis. For the period February 2025 - February 2026, the cash payment rate is expected to be 3.0%.

ESG Characteristics
SFDR Classification:
Article 6
MSCI ESG Fund Rating

MSCI ESG Quality Score
7,3
MSCI ESG % Coverage
98,8%
ESG Scores per Pillar

ESG Rating Breakdown

ESG Glossary

MSCI ESG Fund Rating: The MSCI ESG Rating for funds is designed to measure the resiliency of portfolios to long-term ESG risks and opportunities. The ESG Rating is calculated as a direct mapping of ESG Quality Scores to letter rating categories.

MSCI ESG Quality Score: The MSCI ESG Quality Score (0 - 10) for funds is calculated as the weighted average of the ESG scores of fund holdings.

MSCI ESG % Coverage: Percent by weight of a fund's holdings that have ESG Data.

Environmental Score: A fund's Environmental Score measures holdings' management of and exposure to key environmental risks and opportunities.

Social Score: A fund's Social Score measures holdings' management of and exposure to key social risks and opportunities.

Governance Score: A fund's Governance Score measures holdings' management of and exposure to key governance risks and opportunities.

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This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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UCITS DO NOT HAVE A GUARANTEED RETURN AND PREVIOUS PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS