

**ALPHA TARGET MATURITY II 2028 BOND FUND**

28 February 2025

**Investment Objective and Policy**

The Fund's objective is to provide a total return from income and capital growth, while seeking to preserve the invested capital of the unitholders who will retain their holdings over the predetermined investment horizon of five (5) years. The Fund will be fully liquidated by April 28, 2028.

In order to achieve its objective, the Fund invests mainly in a diversified portfolio of senior euro-denominated bonds, issued by companies with registered office, operations or exposure in Greece and abroad, and traded in organized markets.

The Fund's portfolio will have a weighted average maturity of approximately 5 years at its inception date, by investing in bonds with maturity of 3 to 6 years, to be held until their maturity or be liquidated by the Fund's maturity.

**Fund Information**

Domicile	Greece
Fund Type	UCITS
Category	Bond Fund
SFDR Classification	Article 6
Inception Date	26.04.2023
Base Currency	Euro
Total AUM	22,55 million €
Custodian	Alpha Bank S.A.
Valuation Frequency	Daily
Redemption Settlement	3 business days

**Share Classes**

	Classic	Classic D
Launch Date	-	26.04.2023
ISIN Code	-	GRF000425006
Bloomberg Ticker	-	ALTMWND GA
NAV per share	-	11,2310 €

**Risk Profile**

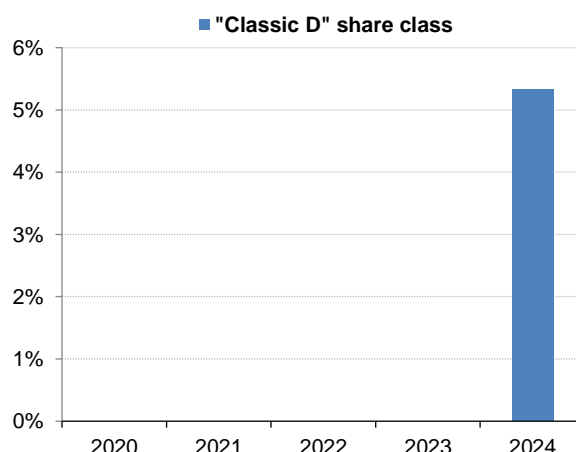
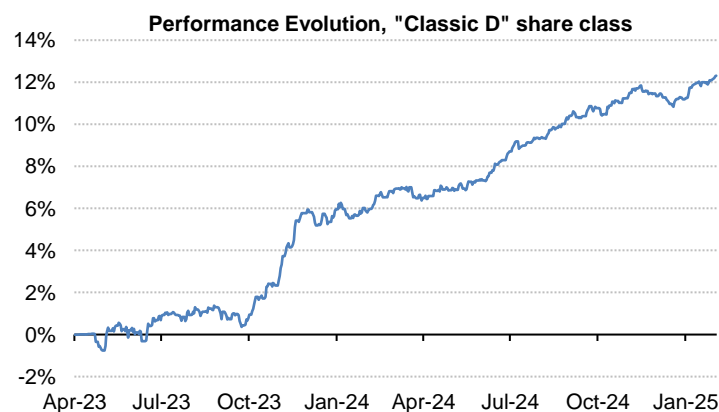

Summary Risk Indicator (SRI)

**Fees / Charges**

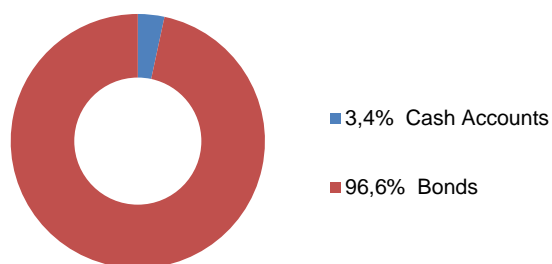
	Classic	Classic D
Management Fee	1,00%	1,00%
Subscription Charge	0,75%	0,75%
Redemption Charge	2,00%	2,00%

**Performance (%)**

In Euro	Cumulative Returns				Annual Returns				
	YTD	1 Year	3 Years	5 Years	2020	2021	2022	2023	2024
"Classic" share class	-	-	-	-	-	-	-	-	-
"Classic D" share class	0,77%	6,15%	-	-	-	-	-	-	5,33%



## Portfolio Structure



### Portfolio Characteristics

Maturity (years)	3,3
Modifies Duration (years)	2,5
Yield to Maturity (%)	3,34%

### Allocation by Maturity 96,6%

< 1 year	0,0%
1-3 years	20,3%
3-5 years	76,3%
5-7 years	0,0%
7-10 years	0,0%
10-15 years	0,0%
> 15 years	0,0%

### Top 20 Bond Holdings

TPEIR 3.875 11/03/27	9,1%
BOCYCY 7.375 07/25/28	9,1%
EUROB 7 01/26/29	8,9%
ALPHA 6.75 02/13/29	8,7%
UBS 0.25 02/24/28	4,5%
BCPPL 1.75 04/07/28	4,4%
ISPIM 1.75 03/20/28	4,4%
RABOBK 0.875 05/05/28	4,3%
GLENLN 1.125 03/10/28	4,3%
MS 4.813 10/25/28	4,3%
BNP 1.125 04/17/29	4,2%
BBVASM 0.875 01/14/29	4,2%
PPCGA 3.375 07/31/28	4,0%
ATOSTR 1.625 01/25/28	3,9%
MQGAU 0.35 03/03/28	3,7%
DB 5.375 01/11/29	3,3%
SANSCF 3 3/4 01/17/29	3,2%
BAYNGR 0.375 01/12/29	2,4%
HSBC 0.641 09/24/29	2,1%
ETEGA 7.25 11/22/27	1,5%

<b>Allocation by Currency</b>	<b>100,0%</b>
EUR	100,0%

<b>Allocation by Country</b>	<b>96,6%</b>
Greece	32,1%
Cyprus	9,1%
Italy	8,2%
Spain	7,4%
Germany	6,7%
Switzerland	4,5%
Portugal	4,4%
Netherlands	4,3%
Ireland	4,3%
Other	15,6%

<b>Allocation by Sector</b>	<b>96,6%</b>
Financials	79,9%
Utilities	5,3%
Materials	4,3%
Industrials	3,9%
Health Care	2,4%
Consumer Discretionary	0,9%

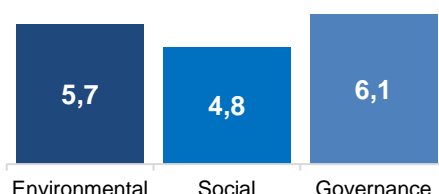
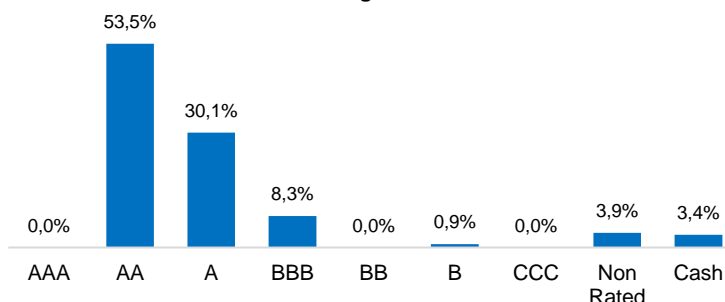
<b>Allocation by Credit Rating</b>	<b>96,6%</b>
AAA	0,0%
AA	0,0%
A	26,3%
BBB	48,1%
BB	22,2%
B	0,0%
CCC	0,0%
NR	0,0%

\* Unitholders of the Distribution ("D") share class will be paid cash on an annual basis. For the period April 2024 - April 2025, the cash payment rate is expected to be 3.0%.

**ESG Characteristics**
**SFDR Classification: Article 6**
**MSCI ESG Fund Rating**

**MSCI ESG Quality Score** 7,2

**MSCI ESG % Coverage** 92,8%

**ESG Scores per Pillar**

**ESG Rating Breakdown**

**ESG Glossary**

**MSCI ESG Fund Rating:** The MSCI ESG Rating for funds is designed to measure the resiliency of portfolios to long-term ESG risks and opportunities. The ESG Rating is calculated as a direct mapping of ESG Quality Scores to letter rating categories.

**MSCI ESG Quality Score:** The MSCI ESG Quality Score (0 - 10) for funds is calculated as the weighted average of the ESG scores of fund holdings.

**MSCI ESG % Coverage:** Percent by weight of a fund's holdings that have ESG Data.

**Environmental Score:** A fund's Environmental Score measures holdings' management of and exposure to key environmental risks and opportunities.

**Social Score:** A fund's Social Score measures holdings' management of and exposure to key social risks and opportunities.

**Governance Score:** A fund's Governance Score measures holdings' management of and exposure to key governance risks and opportunities.

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This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

Licence Number: HCMC Decision 450/24.3.2023

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UCITS DO NOT HAVE A GUARANTEED RETURN AND PREVIOUS PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS