

## ALPHA TARGET MATURITY III 2028 BOND FUND

30 April 2025

### Investment Objective and Policy

The Fund's objective is to provide a total return from income and capital growth, while seeking to preserve the invested capital of the unitholders who will retain their holdings over the predetermined investment horizon of five (5) years. The Fund will be fully liquidated by February 10, 2028.

In order to achieve its objective, the Fund invests mainly in a diversified portfolio of euro-denominated bonds, issued by companies with registered office, operations or exposure in Greece and traded in organized markets. It also invests in Greek government bonds.

The Fund's portfolio will have a weighted average maturity of approximately 5 years at its inception date, by investing in bonds with maturity of 3 to 6 years, to be held until their maturity or be liquidated by the Fund's maturity.

### Fund Information

|                       |                  |
|-----------------------|------------------|
| Domicile              | Greece           |
| Fund Type             | UCITS            |
| Category              | Bond Fund        |
| SFDR Classification   | Article 6        |
| Inception Date        | 06.06.2023       |
| Base Currency         | Euro             |
| Total AUM             | 178,76 million € |
| Custodian             | Alpha Bank S.A.  |
| Valuation Frequency   | Daily            |
| Redemption Settlement | 3 business days  |

### Share Classes

|                  | Classic | Classic D    |
|------------------|---------|--------------|
| Launch Date      | -       | 06.06.2023   |
| ISIN Code        | -       | GRF000439007 |
| Bloomberg Ticker | -       | ALTMB3D GA   |
| NAV per share    | -       | 11,1558 €    |

### Risk Profile



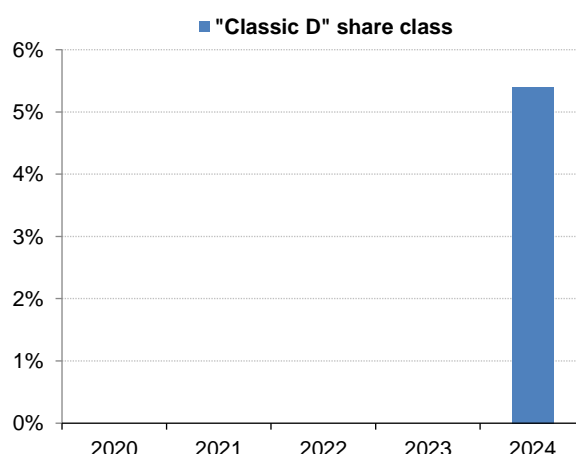
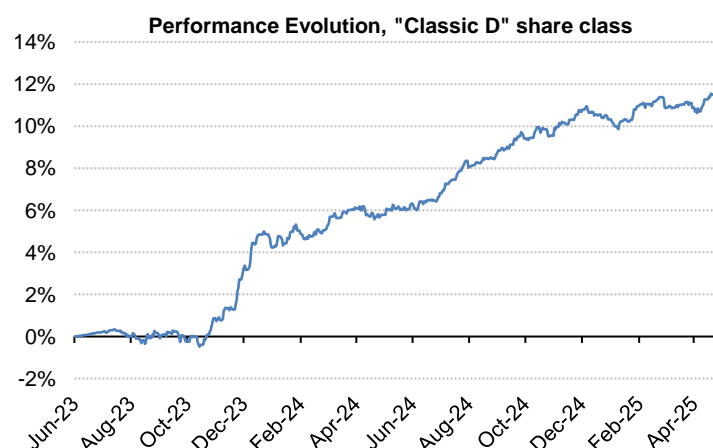
Summary Risk Indicator (SRI)

### Fees / Charges

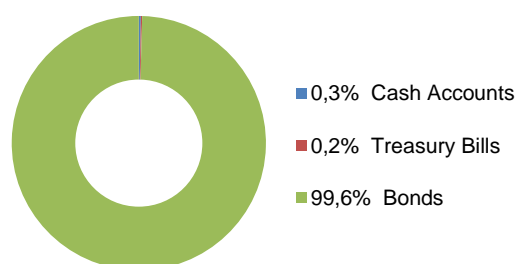
|                     | Classic | Classic D |
|---------------------|---------|-----------|
| Management Fee      | 1,00%   | 1,00%     |
| Subscription Charge | 0,75%   | 0,75%     |
| Redemption Charge   | 2,00%   | 2,00%     |

### Performance (%)

| In Euro                 | Cumulative Returns |        |         |         | Annual Returns |      |      |      |       |
|-------------------------|--------------------|--------|---------|---------|----------------|------|------|------|-------|
|                         | YTD                | 1 Year | 3 Years | 5 Years | 2020           | 2021 | 2022 | 2023 | 2024  |
| "Classic" share class   | -                  | -      | -       | -       | -              | -    | -    | -    | -     |
| "Classic D" share class | 0,93%              | 5,57%  | -       | -       | -              | -    | -    | -    | 5,40% |



## Portfolio Structure



### Portfolio Characteristics

|                           |       |
|---------------------------|-------|
| Maturity (years)          | 3,4   |
| Modifies Duration (years) | 2,6   |
| Yield to Maturity (%)     | 3,43% |

### Allocation by Maturity

|                               |              |
|-------------------------------|--------------|
| <b>Allocation by Maturity</b> | <b>99,6%</b> |
| < 1 year                      | 0,0%         |
| 1-3 years                     | 24,5%        |
| 3-5 years                     | 75,1%        |
| 5-7 years                     | 0,0%         |
| 7-10 years                    | 0,0%         |
| 10-15 years                   | 0,0%         |
| > 15 years                    | 0,0%         |

### Top 20 Bond Holdings

|                       |      |
|-----------------------|------|
| BOCYCY 7.375 07/25/28 | 8,7% |
| TPEIR 7.25 07/13/28   | 8,7% |
| EUROB 7 01/26/29      | 6,6% |
| ALPHA 6.875 06/27/29  | 4,9% |
| ALPHA 6.75 02/13/29   | 4,4% |
| DB 5.375 01/11/29     | 3,8% |
| BNP 1.125 04/17/29    | 3,7% |
| PPCGA 3.375 07/31/28  | 3,5% |
| UBS 0.25 02/24/28     | 3,4% |
| HSBC 0.641 09/24/29   | 3,4% |
| BCPPL 1.75 04/07/28   | 3,3% |
| GLENLN 1.125 03/10/28 | 3,2% |
| MQGAU 0.35 03/03/28   | 3,2% |
| ETEGA 7.25 11/22/27   | 3,1% |
| BBVASM 0.875 01/14/29 | 3,1% |
| BAYNGR 0.375 01/12/29 | 3,0% |
| MS 4.813 10/25/28     | 3,0% |
| ENELIM 3.875 03/09/29 | 2,9% |
| VW 3.375 04/06/28     | 2,9% |
| ISPIM 1.75 03/20/28   | 2,9% |

|                               |               |
|-------------------------------|---------------|
| <b>Allocation by Currency</b> | <b>100,0%</b> |
| EUR                           | 100,0%        |

### Allocation by Country

|                              |              |
|------------------------------|--------------|
| <b>Allocation by Country</b> | <b>99,6%</b> |
| Greece                       | 36,2%        |
| Germany                      | 9,7%         |
| Cyprus                       | 8,7%         |
| France                       | 8,7%         |
| United Kingdom               | 6,3%         |
| United States                | 5,6%         |
| Italy                        | 3,4%         |
| Switzerland                  | 3,4%         |
| Portugal                     | 3,3%         |
| Other                        | 14,3%        |

### Allocation by Sector

|                             |              |
|-----------------------------|--------------|
| <b>Allocation by Sector</b> | <b>99,6%</b> |
| Financials                  | 73,7%        |
| Utilities                   | 8,4%         |
| Materials                   | 6,2%         |
| Health Care                 | 3,0%         |
| Consumer Discretionary      | 2,9%         |
| Energy                      | 2,9%         |
| Industrials                 | 2,5%         |

### Allocation by Credit Rating

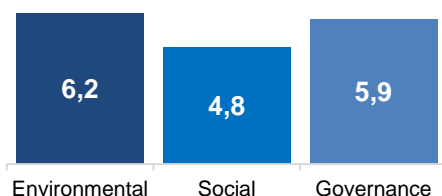
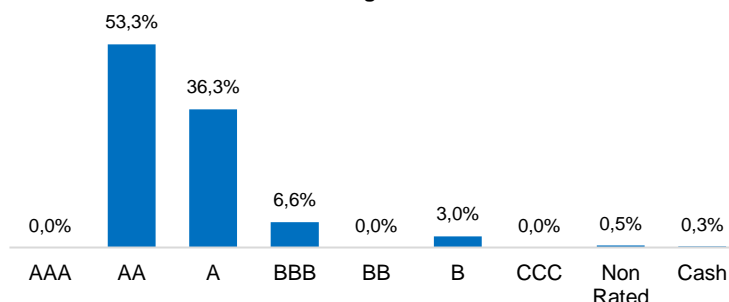
|                                    |              |
|------------------------------------|--------------|
| <b>Allocation by Credit Rating</b> | <b>99,6%</b> |
| AAA                                | 0,0%         |
| AA                                 | 0,0%         |
| A                                  | 25,1%        |
| BBB                                | 60,1%        |
| BB                                 | 14,3%        |
| B                                  | 0,0%         |
| CCC                                | 0,0%         |
| NR                                 | 0,0%         |

\* Unitholders of the Distribution ("D") share class will be paid cash on an annual basis. For the period July 2024 - July 2025, the cash payment rate is expected to be 2.6%.

**ESG Characteristics**
**SFDR Classification: Article 6**
**MSCI ESG Fund Rating**

**MSCI ESG Quality Score** 7,2

**MSCI ESG % Coverage** 99,2%

**ESG Scores per Pillar**

**ESG Rating Breakdown**

**ESG Glossary**

**MSCI ESG Fund Rating:** The MSCI ESG Rating for funds is designed to measure the resiliency of portfolios to long-term ESG risks and opportunities. The ESG Rating is calculated as a direct mapping of ESG Quality Scores to letter rating categories.

**MSCI ESG Quality Score:** The MSCI ESG Quality Score (0 - 10) for funds is calculated as the weighted average of the ESG scores of fund holdings.

**MSCI ESG % Coverage:** Percent by weight of a fund's holdings that have ESG Data.

**Environmental Score:** A fund's Environmental Score measures holdings' management of and exposure to key environmental risks and opportunities.

**Social Score:** A fund's Social Score measures holdings' management of and exposure to key social risks and opportunities.

**Governance Score:** A fund's Governance Score measures holdings' management of and exposure to key governance risks and opportunities.

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This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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UCITS DO NOT HAVE A GUARANTEED RETURN AND PREVIOUS PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS