

ALPHA TARGET MATURITY III 2028 BOND FUND

30 June 2026

Investment Objective and Policy

The Fund's objective is to provide a total return from income and capital growth, while seeking to preserve the invested capital of the unitholders who will retain their holdings over the predetermined investment horizon of five (5) years. The Fund will be fully liquidated by February 10, 2028.

In order to achieve its objective, the Fund invests mainly in a diversified portfolio of euro-denominated bonds, issued by companies with registered office, operations or exposure in Greece and traded in organized markets. It also invests in Greek government bonds.

The Fund's portfolio will have a weighted average maturity of approximately 5 years at its inception date, by investing in bonds with maturity of 3 to 6 years, to be held until their maturity or be liquidated by the Fund's maturity.

Fund Information

Domicile	Greece
Fund Type	UCITS
Category	Bond Fund
SFDR Classification	Article 6
Inception Date	06.06.2023
Base Currency	Euro
Total AUM	109,10 million €
Custodian	Alpha Bank S.A.
Valuation Frequency	Daily
Redemption Settlement	3 business days

Share Classes

	Classic	Classic D
Launch Date	-	06.06.2023
ISIN Code	-	GRF000439007
Bloomberg Ticker	-	ALTMB3D GA
NAV per share	-	11,3580 €

Risk Profile

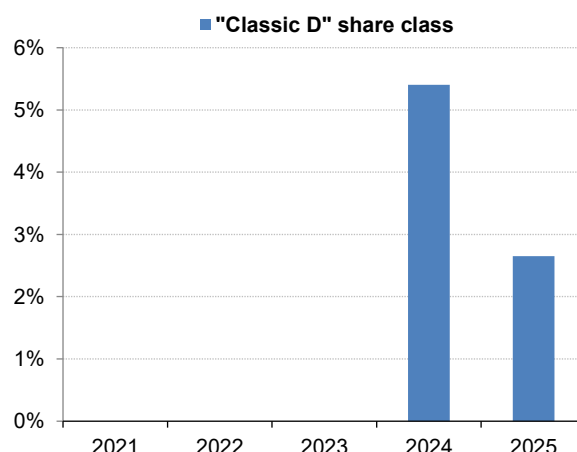
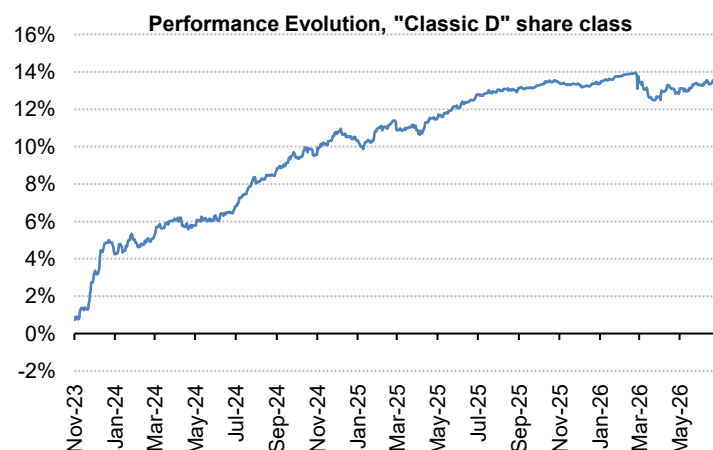

Summary Risk Indicator (SRI)

Fees / Charges

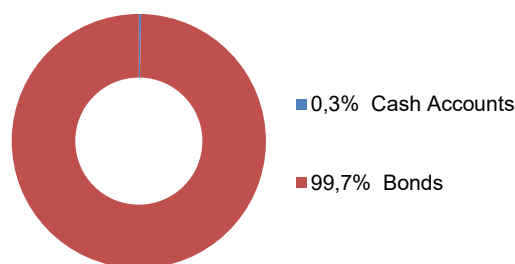
	Classic	Classic D
Management Fee	1,00%	1,00%
Subscription Charge	0,75%	0,75%
Redemption Charge	2,00%	2,00%

Performance (%)

In Euro	Cumulative Returns				Annual Returns				
	YTD	1 Year	3 Years	5 Years	2021	2022	2023	2024	2025
"Classic" share class	-	-	-	-	-	-	-	-	-
"Classic D" share class	0,11%	0,95%	13,37%	-	-	-	-	5,40%	2,65%



Portfolio Structure



Portfolio Characteristics

Maturity (years)	2,5
Modifies Duration (years)	1,7
Yield to Maturity (%)	3,82%

Allocation by Maturity 99,7%

< 1 year	0,1%
1-3 years	86,0%
3-5 years	13,6%
5-7 years	0,0%
7-10 years	0,0%
10-15 years	0,0%
> 15 years	0,0%

Top 20 Bond Holdings

BOCYCY 7.375 07/25/28	8,8%
TPEIR 7.25 07/13/28	8,4%
ALPHA 6.75 02/13/29	8,0%
EUROB 7 01/26/29	5,1%
BAYNGR 0.375 01/12/29	4,4%
DB 5.375 01/11/29	4,4%
PPCGA 3.375 07/31/28	4,4%
GLENLN 1.125 03/10/28	4,3%
MQGAU 0.35 03/03/28	4,3%
HSBC 0.641 09/24/29	4,3%
VW 3.375 04/06/28	4,3%
BNP 1.125 04/17/29	4,3%
ENELIM 3.875 03/09/29	4,3%
SGOFP 3.5 01/18/29	4,2%
EUROB 5 7/8 11/28/29	4,1%
MS 4.813 10/25/28	3,8%
SOCGEN 0 1/2 06/12/29	3,5%
BBVASM 0.875 01/14/29	3,3%
JPM 1.812 06/12/29	3,1%
MYTIL 4 10/17/29	3,1%

Allocation by Currency	100,0%
EUR	100,0%

Allocation by Country	99,7%
Greece	36,4%
Germany	13,0%
France	12,0%
Cyprus	8,8%
United States	6,9%
United Kingdom	4,4%
Ireland	4,3%
Australia	4,3%
Netherlands	4,3%
Other	5,3%

Allocation by Sector	99,7%
Financials	70,6%
Utilities	8,7%
Materials	8,6%
Health Care	4,4%
Consumer Discretionary	4,3%
Industrials	3,1%

* Unitholders of the Distribution ("D") share class will be paid cash on an annual basis. For the period July 2025 - July 2026, the cash payment rate is expected to be 2.6%.

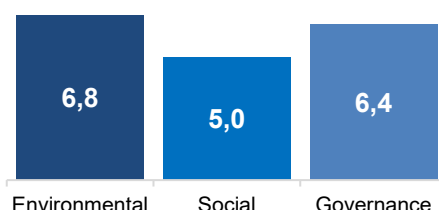
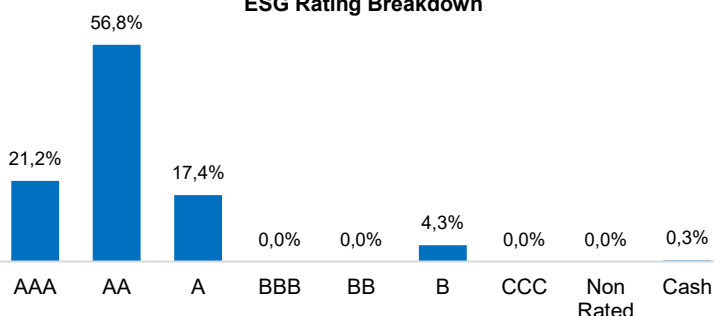
ESG Characteristics
SFDR Classification: Article 6
MSCI ESG Fund Rating

MSCI ESG Quality Score

7,7

MSCI ESG % Coverage

99,7%

ESG Scores per Pillar

ESG Rating Breakdown

ESG Glossary

MSCI ESG Fund Rating: The MSCI ESG Rating for funds is designed to measure the resiliency of portfolios to long-term ESG risks and opportunities. The ESG Rating is calculated as a direct mapping of ESG Quality Scores to letter rating categories.

MSCI ESG Quality Score: The MSCI ESG Quality Score (0 - 10) for funds is calculated as the weighted average of the ESG scores of fund holdings.

MSCI ESG % Coverage: Percent by weight of a fund's holdings that have ESG Data.

Environmental Score: A fund's Environmental Score measures holdings' management of and exposure to key environmental risks and opportunities.

Social Score: A fund's Social Score measures holdings' management of and exposure to key social risks and opportunities.

Governance Score: A fund's Governance Score measures holdings' management of and exposure to key governance risks and opportunities.

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This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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UCITS DO NOT HAVE A GUARANTEED RETURN AND PREVIOUS PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS