

ALPHA TARGET MATURITY V 2028 BOND FUND

30 June 2025

Investment Objective and Policy

The Fund's objective is to provide a total return from income and capital growth, while seeking to preserve the invested capital of the unitholders who will retain their holdings over the predetermined investment horizon of five (5) years. The Fund will be fully liquidated by December 15, 2028.

In order to achieve its objective, the Fund invests mainly in a diversified portfolio of senior euro-denominated bonds, issued by companies with registered office, operations or exposure in Greece and abroad, and traded in organized markets.

The Fund's portfolio will have a weighted average maturity of approximately 5 years at its inception date, by investing in bonds with maturity of 3 to 6 years, to be held until their maturity or be liquidated by the Fund's maturity.

Fund Information

Domicile	Greece
Fund Type	UCITS
Category	Bond Fund
SFDR Classification	Article 6
Inception Date	06.11.2023
Base Currency	Euro
Total AUM	####
Custodian	Alpha Bank S.A.
Valuation Frequency	Daily
Redemption Settlement	3 business days

Share Classes

	Classic	Classic D
Launch Date	-	06.11.2023
ISIN Code	-	GRF000459005
Bloomberg Ticker	-	ALTMBCD GA
NAV per share	-	#NAME?

Risk Profile



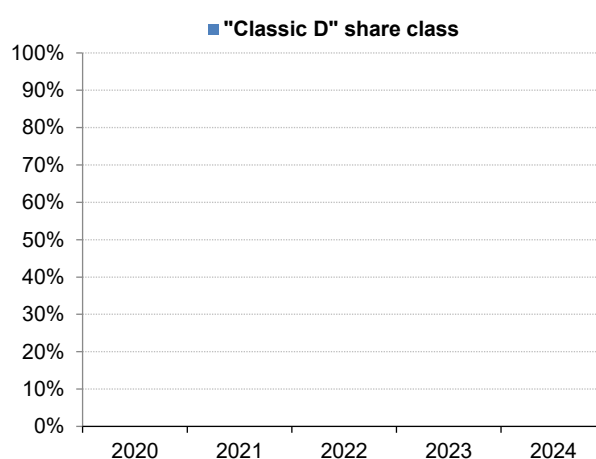
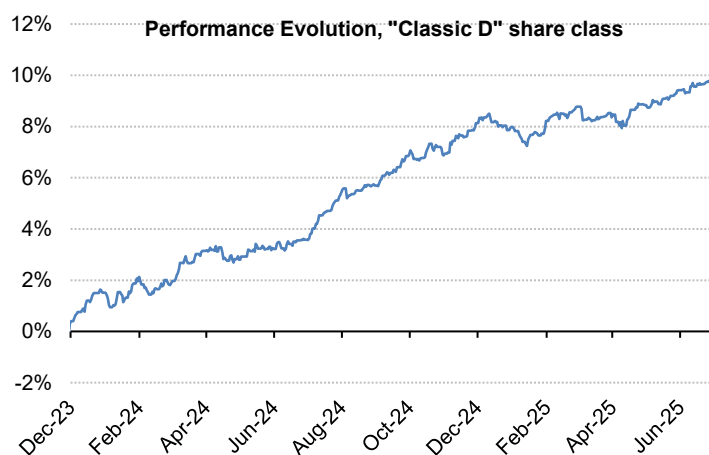
Summary Risk Indicator (SRI)

Fees / Charges

	Classic	Classic D
Management Fee	1,00%	1,00%
Subscription Charge	0,75%	0,75%
Redemption Charge	2,00%	2,00%

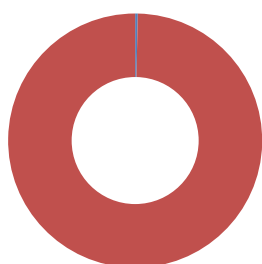
Performance (%)

In Euro	Cumulative Returns				Annual Returns				
	YTD	1 Year	3 Years	5 Years	2020	2021	2022	2023	2024
"Classic" share class	-	-	-	-	-	-	-	-	-
"Classic D" share class	-	-	-	-	-	-	-	-	-





Portfolio Structure



■ 0,3% Cash Accounts
■ 99,7% Bonds

Allocation by Currency	100,0%
EUR	100,0%

Portfolio Characteristics

Maturity (years)	3,7
Modifies Duration (years)	2,7
Yield to Maturity (%)	3,30%

Allocation by Maturity 99,7%

< 1 year	0,0%
1-3 years	11,4%
3-5 years	88,3%
5-7 years	0,0%
7-10 years	0,0%
10-15 years	0,0%
> 15 years	0,0%

Top 20 Bond Holdings

EUROB 5 7/8 11/28/29	9,2%
TPEIR 6 3/4 12/05/29	9,2%
BOCYCY 7.375 07/25/28	8,9%
ALPHA 6 1/2 11/22/29	5,9%
DB 5.375 01/11/29	4,4%
PPCGA 3.375 07/31/28	4,4%
ETEGA 4 1/2 01/29/29	4,3%
INTNED 4 1/2 05/23/29	4,2%
BBVASM 0.875 01/14/29	3,9%
BNP 1.125 04/17/29	3,9%
BCPPL 1.75 04/07/28	3,8%
HSBC 0.641 09/24/29	3,8%
MS 4.656 03/02/29	3,7%
SANSCF 3 3/4 01/17/29	3,7%
GS 1.25 02/07/29	3,3%
KA 5 1/4 03/28/29	3,2%
UBS 0.25 02/24/28	2,8%
BAYNGR 0.375 01/12/29	2,8%
ISPIM 1.75 03/20/28	2,5%
SGOFP 3.5 01/18/29	2,1%

Allocation by Country 99,7%

Greece	35,5%
Cyprus	8,9%
Spain	7,5%
Germany	7,1%
United States	7,1%
United Kingdom	7,0%
Italy	6,5%
France	5,9%
Netherlands	4,2%
Other	9,8%

Allocation by Sector 99,7%

Financials	87,1%
Utilities	4,4%
Materials	3,5%
Health Care	2,8%
Industrials	2,0%
Consumer Discretionary	0,1%

Allocation by Credit Rating 99,7%

AAA	0,0%
AA	0,0%
A	31,2%
BBB	62,7%
BB	4,4%
B	0,0%
CCC	0,0%
NR	1,5%

* Unitholders of the Distribution ("D") share class will be paid cash on an annual basis. For 2025, the cash payment rate is expected to be 2.6%.

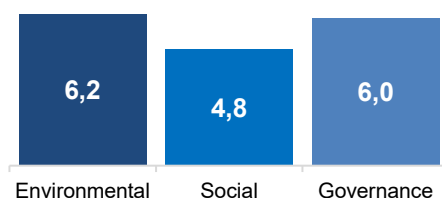
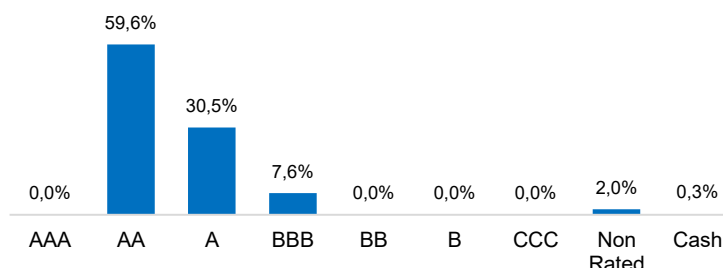
ESG Characteristics
SFDR Classification:
Article 6
MSCI ESG Fund Rating

MSCI ESG Quality Score

7,3

MSCI ESG % Coverage

97,7%

ESG Scores per Pillar

ESG Rating Breakdown

ESG Glossary

MSCI ESG Fund Rating: The MSCI ESG Rating for funds is designed to measure the resiliency of portfolios to long-term ESG risks and opportunities. The ESG Rating is calculated as a direct mapping of ESG Quality Scores to letter rating categories.

MSCI ESG Quality Score: The MSCI ESG Quality Score (0 - 10) for funds is calculated as the weighted average of the ESG scores of fund holdings.

MSCI ESG % Coverage: Percent by weight of a fund's holdings that have ESG Data.

Environmental Score: A fund's Environmental Score measures holdings' management of and exposure to key environmental risks and opportunities.

Social Score: A fund's Social Score measures holdings' management of and exposure to key social risks and opportunities.

Governance Score: A fund's Governance Score measures holdings' management of and exposure to key governance risks and opportunities.

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This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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ALPHA ASSET MANAGEMENT M.F.M.C. | 45 Panepistimiou Street (3rd floor), Athens, GR-10564

Tel.: +30 210 326 6505 | E-mail: info@alphaasset.gr | General Commercial Registry (GEMI) No.: 920101000

UCITS DO NOT HAVE A GUARANTEED RETURN AND PREVIOUS PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS