

Investment Objective and Policy

The Fund's objective is to provide a total return from income and capital growth, while seeking to preserve the invested capital of the unitholders who will retain their holdings over the predetermined investment horizon of two (2) years. The Fund will be fully liquidated by January 30, 2026.

In order to achieve its objective, the Fund invests mainly in a diversified portfolio of senior euro-denominated bonds, issued by companies with registered office, operations or exposure in Greece and abroad, and traded in organized markets.

The Fund's portfolio will have a weighted average maturity of approximately 2 years at its inception date, by investing in bonds with maturity of 1.5 to 3.5 years, to be held until their maturity or be liquidated by the Fund's maturity.

Fund Information

| | |
|-----------------------|------------------|
| Domicile | Greece |
| Fund Type | UCITS |
| Category | Bond Fund |
| SFDR Classification | Article 6 |
| Inception Date | 22.12.2023 |
| Base Currency | Euro |
| Total AUM | 377,13 million € |
| Custodian | Alpha Bank S.A. |
| Valuation Frequency | Daily |
| Redemption Settlement | 3 business days |

Share Classes

| | Classic | Classic D |
|------------------|---------|--------------|
| Launch Date | - | 22.12.2023 |
| ISIN Code | - | GRF000466000 |
| Bloomberg Ticker | - | ALTMATD GA |
| NAV per share | - | 10,3253 € |

Risk Profile


Summary Risk Indicator (SRI)

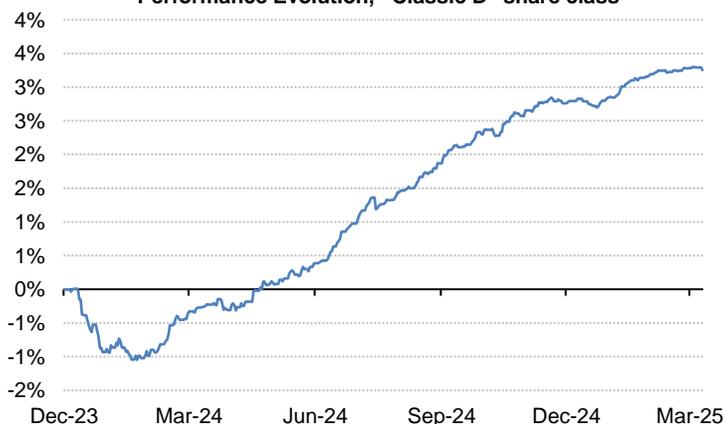
Fees / Charges

| | Classic | Classic D |
|---------------------|---------|-----------|
| Management Fee | 1,00% | 1,00% |
| Subscription Charge | 0,25% | 0,25% |
| Redemption Charge | 2,00% | 2,00% |

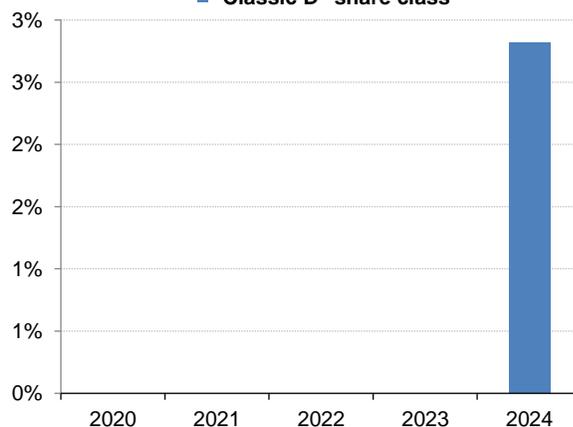
Performance (%)

| In Euro | Cumulative Returns | | | | Annual Returns | | | | |
|-------------------------|--------------------|--------|---------|---------|----------------|------|------|------|-------|
| | YTD | 1 Year | 3 Years | 5 Years | 2020 | 2021 | 2022 | 2023 | 2024 |
| "Classic" share class | - | - | - | - | - | - | - | - | - |
| "Classic D" share class | 0,41% | 3,53% | - | - | - | - | - | - | 2,82% |

Performance Evolution, "Classic D" share class



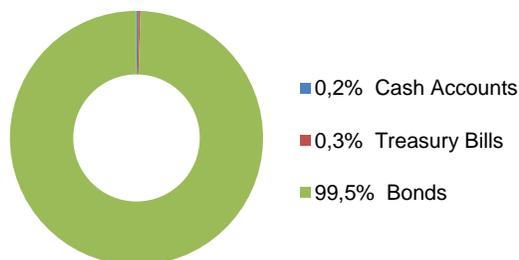
"Classic D" share class



The Fund has not completed twelve months of operation since inception.



Portfolio Structure



| Allocation by Currency | 100,0% |
|------------------------|--------|
| EUR | 100,0% |

Portfolio Characteristics

| | |
|---------------------------|-------|
| Maturity (years) | 1,8 |
| Modifies Duration (years) | 0,9 |
| Yield to Maturity (%) | 3,77% |

Allocation by Country

| Allocation by Country | 99,5% |
|-----------------------|-------|
| Greece | 35,7% |
| United States | 9,7% |
| Cyprus | 9,4% |
| France | 8,9% |
| United Kingdom | 6,8% |
| Spain | 6,0% |
| Switzerland | 4,3% |
| Germany | 4,3% |
| Portugal | 4,2% |
| Other | 10,3% |

Allocation by Maturity

| Allocation by Maturity | 99,5% |
|------------------------|-------|
| < 1 year | 13,5% |
| 1-3 years | 86,0% |
| 3-5 years | 0,0% |
| 5-7 years | 0,0% |
| 7-10 years | 0,0% |
| 10-15 years | 0,0% |
| > 15 years | 0,0% |

Allocation by Sector

| Allocation by Sector | 99,5% |
|----------------------|-------|
| Financials | 89,5% |
| Utilities | 9,2% |
| Energy | 0,8% |

Top 20 Bond Holdings

| | |
|-----------------------|------|
| ALPHA 7.5 06/16/27 | 9,3% |
| BOCYCY 2.5 06/24/27 | 9,4% |
| ETEGA 2.75 10/08/26 | 3,0% |
| EUROB 2 05/05/27 | 4,4% |
| ISPIM 1 11/19/26 | 0,0% |
| MOHGA 2.125 07/19/26 | 0,8% |
| PCPGA 4.375 03/30/26 | 9,2% |
| TPEIR 3.875 11/03/27 | 0,1% |
| TPEIR 8.25 01/28/27 | 9,0% |
| KBCBB 0 1/4 03/01/27 | 1,8% |
| UBS 2 1/8 10/13/26 | 4,3% |
| UCAJLN 1 12/01/26 | 1,7% |
| BNP 0 1/4 04/13/27 | 4,1% |
| SOCGEN 0 1/8 11/17/26 | 1,6% |
| ACAFP 1 7/8 04/22/27 | 3,2% |
| BCPPL 5 5/8 10/02/26 | 4,2% |
| MS 1.342 10/23/26 | 3,6% |
| JPM 1.09 03/11/27 | 2,4% |
| STANLN 0.9 07/02/27 | 3,0% |
| BBVASM 0 1/8 03/24/27 | 0,5% |

Allocation by Credit Rating

| Allocation by Credit Rating | 99,5% |
|-----------------------------|-------|
| AAA | 0,0% |
| AA | 0,0% |
| A | 43,1% |
| BBB | 37,1% |
| BB | 18,6% |
| B | 0,0% |
| CCC | 0,0% |
| NR | 0,8% |

* Unitholders of the Distribution ("D") share class will be paid cash on an annual basis. For the period January 2024 - January 2026, the estimated total return for unitholders who will hold their investment until 30.1.2026 is expected to be between 4.6% and 5%.



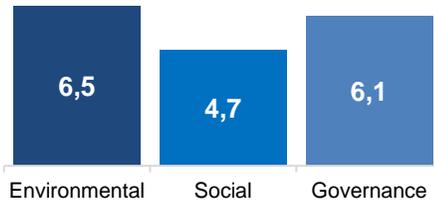
MSCI ESG Fund Rating



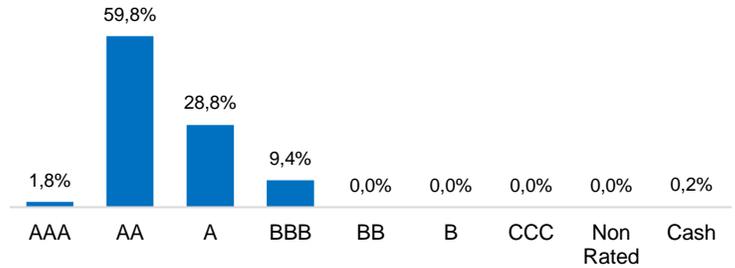
MSCI ESG Quality Score 7,4

MSCI ESG % Coverage 99,8%

ESG Scores per Pillar



ESG Rating Breakdown



ESG Glossary

MSCI ESG Fund Rating: The MSCI ESG Rating for funds is designed to measure the resiliency of portfolios to long-term ESG risks and opportunities. The ESG Rating is calculated as a direct mapping of ESG Quality Scores to letter rating categories.

MSCI ESG Quality Score: The MSCI ESG Quality Score (0 - 10) for funds is calculated as the weighted average of the ESG scores of fund holdings.

MSCI ESG % Coverage: Percent by weight of a fund's holdings that have ESG Data.

Environmental Score: A fund's Environmental Score measures holdings' management of and exposure to key environmental risks and opportunities.

Social Score: A fund's Social Score measures holdings' management of and exposure to key social risks and opportunities.

Governance Score: A fund's Governance Score measures holdings' management of and exposure to key governance risks and opportunities.

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This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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