



**Investment Objective and Policy**

The purpose of the Mutual Fund is the preservation of capital until 13.02.2031, while simultaneously offering income and capital appreciation. To achieve this objective, it invests in bonds, money market instruments, and derivatives with bond or equity exposure.

The fund's performance is linked to the EURO iSTOXX® 50 Futures Roll TR Decrement 5% index. If, on any of the five annual anniversary dates (2027–2031), the index performance relative to its level on 13.02.2026 is  $\geq 7,5\%$  ("Lock-in Threshold"), the capital "locks in" a predetermined total return, depending on the year in which the threshold is first met:

- 13.02.2027: 2,50% per year for 5 years (total 12,5%)
- 13.02.2028: 3,4375% per year for 4 years (total 13,75%)
- 13.02.2029: 5% per year for 3 years (total 15%)
- 13.02.2030: 8,125% per year for 2 years (total 16,25%)
- 13.02.2031: 17,5% total at maturity

If the Lock-in Threshold is not reached by 2031, the return will be 0%.

The bond portfolio and derivatives help hedge interest rate, credit, and currency risks, as well as facilitate the reinvestment of bonds.

**Fund Information**

Domicile	Greece
Fund Type	UCITS
Category	Structured Fund
SFDR Classification	Article 6
Inception Date	02.01.2025
Base Currency	Euro
Total AUM	167 million €
Custodian	Alpha Bank S.A.
ISIN Code	GRF000534005
Bloomberg Ticker	APSUSEU GA
Valuation Frequency	Daily
Redemption Settlement	3 business days
NAV per share	9,6454 €

**Risk Profile**



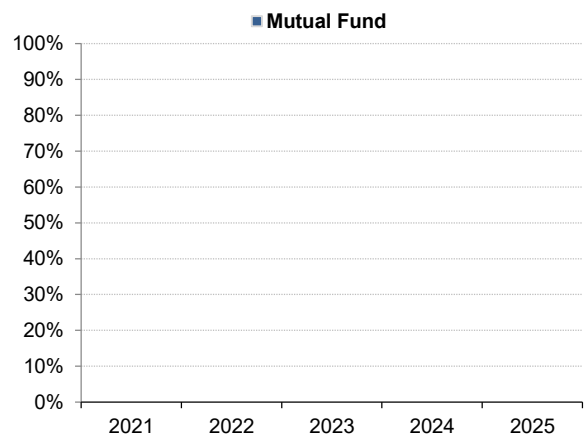
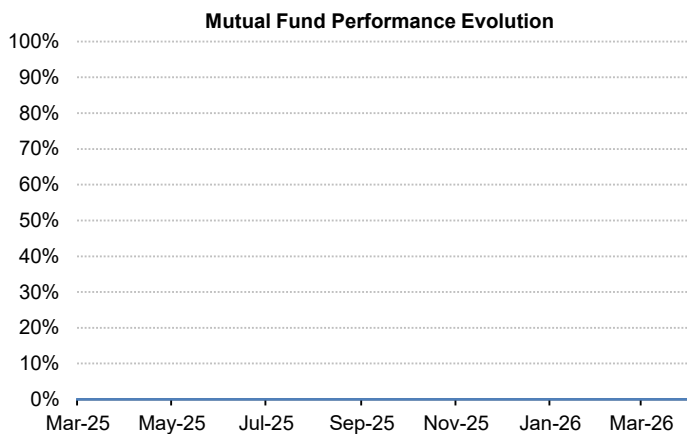
Summary Risk Indicator (SRI)

**Fees / Charges**

Management Fee	1,15%
Subscription Charge	The Fund is closed to new subscriptions after 13.02.2026
Redemption Charge	2,00%

**Performance (%)**

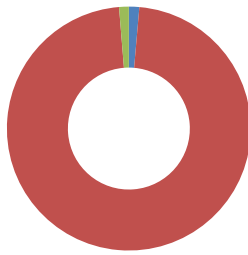
In Euro	Cumulative Returns				Annual Returns				
	YTD	1 Year	3 Years	5 Years	2021	2022	2023	2024	2025
Mutual Fund	-	-	-	-	-	-	-	-	-



The Fund has not completed twelve months of operation since inception.



**Portfolio Structure**



- 1,4% Cash Accounts
- 99,9% Bonds
- -1,3% Swaps Valuation

Allocation by Currency	100,0%
EUR	100,0%

**Portfolio Characteristics**

Maturity (years)	5,3
Modifies Duration (years)	4,3
Yield to Maturity (%)	3,98%

**Allocation by Maturity** **99,9%**

< 1 year	0,0%
1-3 years	0,0%
3-5 years	42,4%
5-7 years	57,5%
7-10 years	0,0%
10-15 years	0,0%
> 15 years	0,0%

**Top 10 Bond Holdings**

TITKGA 3 1/2 02/04/31	8,3%
MYTIL 3 7/8 05/26/31	8,0%
ALPHA 3 1/2 02/10/33	5,9%
HSBC 4.787 03/10/32	3,8%
BNP 4.042 01/10/32	3,7%
GLJGR 3 7/8 01/09/31	3,6%
SOCGEN 3 1/2 03/01/32	3,6%
DB 1 3/8 02/17/32	3,2%
BACR 1.106 05/12/32	3,2%
BAYNGR 0 5/8 07/12/31	3,1%

**Allocation by Country** **99,9%**

Greece	21,0%
United Kingdom	18,6%
Luxembourg	11,3%
Netherlands	11,1%
France	10,1%
Germany	6,3%
Ireland	6,0%
Austria	3,0%
Norway	3,0%
Other	9,5%

**Allocation by Sector** **99,9%**

Financials	63,1%
Materials	12,2%
Utilities	10,4%
Consumer Staples	3,2%
Health Care	3,1%
Energy	3,0%
Sovereigns	2,8%
Communications	2,2%



**ALPHA ASSET**  
MANAGEMENT MFMC.

This is a marketing material. Please refer to the Fund's Prospectus and Key Information Document before making any final investment decision.

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UCITS DO NOT HAVE A GUARANTEED RETURN AND PREVIOUS PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS