



ALPHA ASSET
MANAGEMENT M.F.M.C.

“Alpha Dimiourgo” Investment Plan

Informational Brochure

What is the “Alpha Dimiourgo” Investment Plan?

It is a systematic investment plan that offers a smart way to save by investing in Mutual Funds managed by **Alpha Asset Management MFMC**. The “**Alpha Dimiourgo**” Investment Plan helps you build your future capital so you can turn your long-term goals into reality, whatever they may be.

From a once-in-a-lifetime trip to a study program, a new home, or even your retirement plan.

Who is it for?

For individuals who have developed a habit of regularly saving small amounts and are seeking more than just a simple savings account.

The “**Alpha Dimiourgo**” Investment Plan offers you the opportunity to watch your capital grow day by day, as you continue to save consistently.

How does it work?

It's easy to manage directly through your bank account.

Start with a minimum amount of €50 and set up a standing order with the frequency of your choice (every 1, 2, 3, or 6 months, or even once a year). Your money is then automatically invested in one or more Mutual Funds managed by **Alpha Asset Management MFMC**, according to your chosen preferences.



Benefits / Advantages

Investment
with
flexibility
and
freedom

You can stop the “Alpha Dimiourgo” Investment Plan and redeem your investment at any time, at your own discretion.
What’s more, you enjoy **0% redemption fees**, with no additional costs.

Zero stress
about your
investments

The Mutual Funds you invest in through the “Alpha Dimiourgo” Investment Plan are **fully managed** by Alpha Asset Management MFMC. This means all you need to focus on is how to make the most of your future capital, not on managing your investments.

High returns
on your
capital

With the “Alpha Dimiourgo” Investment Plan and the Mutual Funds of Alpha Asset Management MFMC, you gain **immediate access to both international and Greek markets**, aiming for high long-term returns.

Extra
benefit for
your
commitment

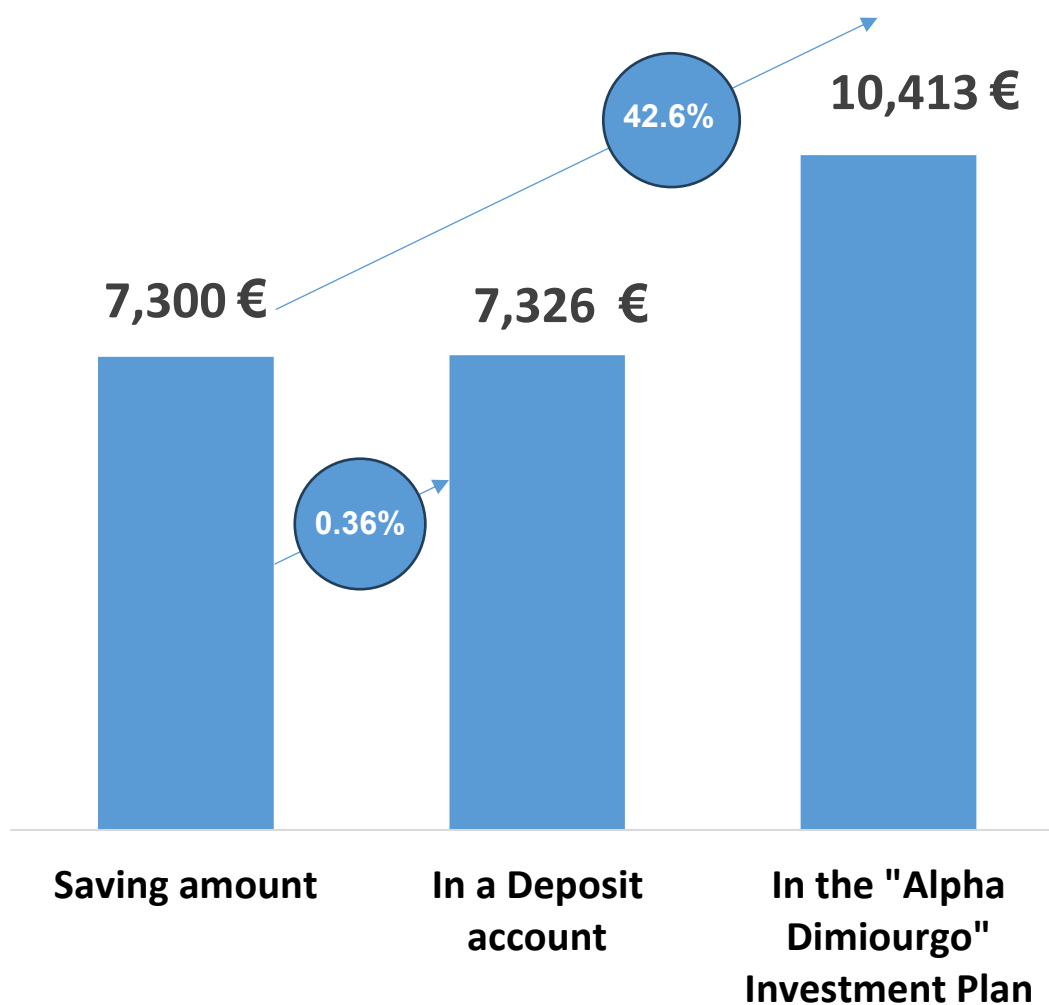
Through the regular contributions of the “Alpha Dimiourgo” Investment Plan, you are not only building **greater capital** but also creating a more stable financial foundation.
By investing a consistent amount at regular intervals, you benefit from **improved returns, smoother market fluctuations, and reduced investment risk.**

Ongoing
updates
about your
savings

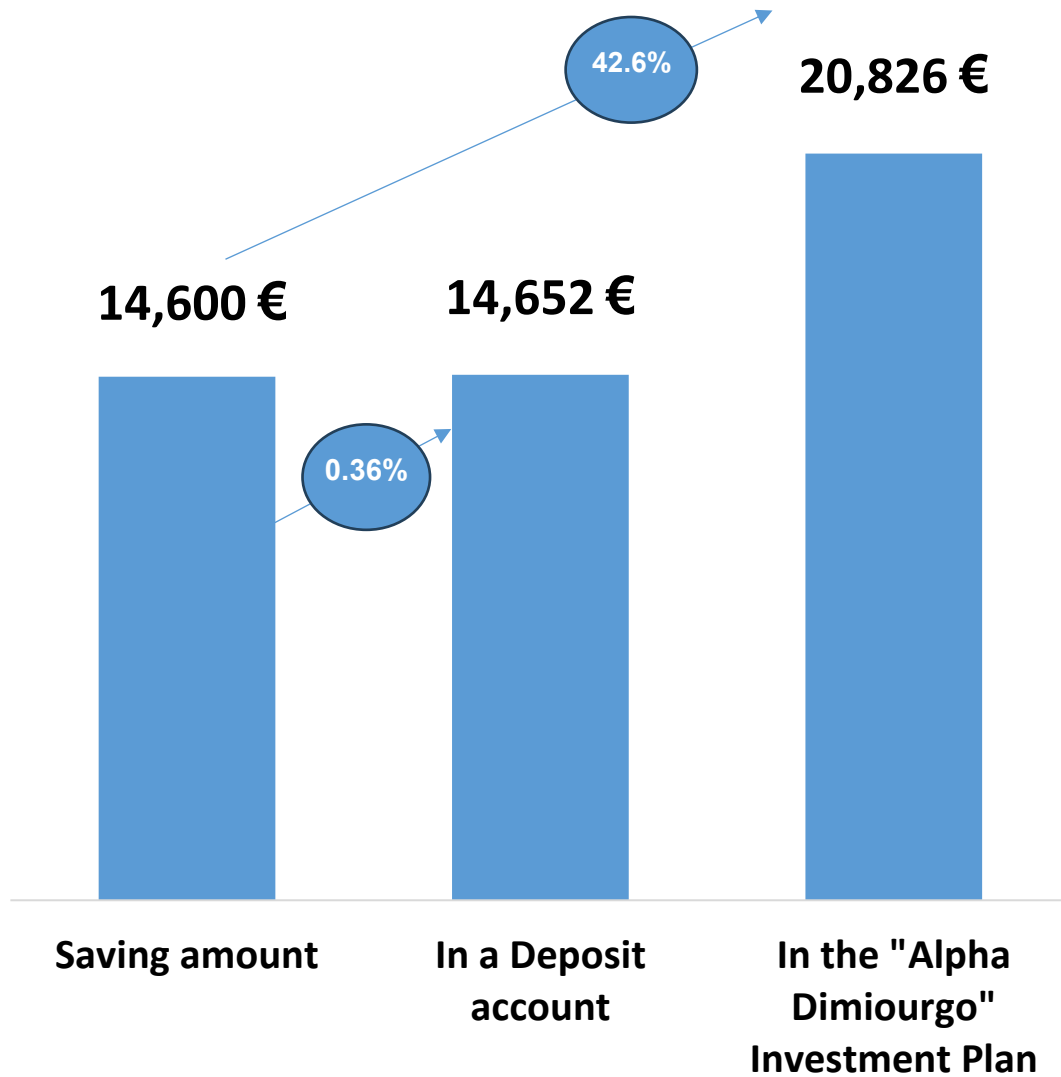
You stay fully informed about the progress of your Investment Plan, with **24/7 access to updates** via **myAlpha Web** and **myAlpha Mobile app**.

What can I gain?

If, during the period from 31/08/2012 to 31/10/2024, you had invested €50/month or €100/month through the “Alpha Dimiourgo” Investment Plan in the **Alpha Global Allocation Balanced Fund**, and during the same period had deposited the same monthly amounts into a savings or deposit account, you would have achieved the following:



* By saving €50/month



* By saving €100/month

"Alpha Dimiourgo" Investment Plan

Indicative example of regular contributions to the "Alpha Global Allocation Balanced Fund" Classic

Fund license: Decision HCMC 17/657/20.4.2006 (Gov. Gazette 634/B/22.5.06)
Date of change of investment objective: 07/08/2012
Contribution frequency: Monthly (last working day of each month)
Contribution amount: €50 / €100 per month
Period: 31/08/2012 – 31/10/2024
Subscription fee: 1%

Deposit account:
Contribution frequency: Monthly
Contribution amount: €50 / €100 per month
Period: 31/08/2012 – 31/10/2024
Interest rate: Applicable bank interest rate on new overnight household deposits in domestic credit institutions (source: Bank of Greece)
Tax: 15% on interest earned



Participation
in the “Alpha
Dimiourgo”
Investment
Plan

Who can I contact?

Your dedicated Alpha Bank advisor is always available to provide personalized support, ensuring a deep understanding of your individual needs.

More information: alphamutual.gr

Disclaimer

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